GREENWICH PUBLIC SCHOOLS GREENWICH, CONNECTICUT

REQUEST FOR PROPOSALS FOR ARCHITECTURAL SERVICES AT NEW LEBANON ELEMENTARY SCHOOL RFP # 1097-15

The New Lebanon School Building Committee will be receiving sealed requests for proposals from Architectural firms who will provide architectural service for:

NEW CONSTRUCTION OF THE NEW LEBANON ELEMENTARY SCHOOL 25 Mead Avenue, Greenwich, CT 06830

Proposals must be received by 10:00 AM Thursday. June 11, 2015

Proposals should be clearly marked:

NEW LEBANON SCHOOL ARCHITECTURAL PROPOSAL ATTENTION: EUGENE WATTS

A *mandatory* pre-proposal meeting will be held on Tuesday, May 26, 2015, 3:30 PM at the site. Meet in the parking lot at the far (North) end of the Byram-Schubert Library.

The New Lebanon School Building Committee (hereinafter referred to as the "Building Committee") will review all proposals submitted and schedule selected firms for an interview/presentation.

The Town of Greenwich, the New Lebanon School Building Committee and the District/ School Administration reserves the right to reject any and all responses not deemed to be in the best interest of the Town of Greenwich. Each also reserves the right to waive any informalities in or reject any or all proposals or any part of any proposal.

REQUEST FOR PROPOSAL

The Project consists of new construction near the existing New Lebanon Elementary School, to comply with the standards of Connecticut Department of Education, the Connecticut Codes Governing School Construction, the specifications and requirements of the Board of Education of the Town of Greenwich and of the Building Committee, all requirements for accessibility to the handicapped, and any other applicable laws and regulations (hereinafter referred to as the "Project").

1. INTENT

A. The New Lebanon School Building Committee is soliciting proposals from architectural firms to undertake the design and engineering of the Project which includes the Schematic Design, Design Development, Construction Documents, and Bidding and Award portions of the Project.

Any questions concerning this RFP will be received by email only and directed to: bid_department@greenwich.k12.ct.us. Please reference the RFP number and title in the email subject line. All questions must be received no later than June 1, 2015. All answers to bidder's questions will be provided by written Addendum by noon on June 3, 2015.

The Board of Education has approved Educational Specification, which is enclosed as Exhibit A. All firms are requested to submit a conceptual design, or designs, as part of their proposal.

2. SUBMISSION AND DEADLINE

A. All submissions must be received in the Greenwich Board of Education office by 10:00 AM on June 11, 2015. Fourteen (14) copies/set and one (1) electronic copy (via flash USB drive or other similar media) of the technical proposal are to be submitted to the attention of:

Eugene Watts New Lebanon School Building Committee Greenwich Public Schools 290 Greenwich Avenue Greenwich, CT 06830

B. Packages containing submittals shall be sealed with the submitting firm name and address and plainly marked on the outside of the package:

NEW LEBANON SCHOOL ARCHITECTURAL PROPOSAL RFP # 1097-15 ATTENTION: EUGENE WATTS

3. SPECIAL INSTRUCTIONS

- **A.** Respondents are hereby notified that all proposals submitted and information contained therein and attached thereto shall become public information upon selection of the Project architect.
- **B.** The work to be performed under this contract is publicly funded and subject to the prevailing wage laws of the State of Connecticut.
- C. The existing school will be occupied during the construction phase of this Project, which may require different design solutions in order to maintain continuous operations for the existing school.
- **D**. The construction phase of this Project is contingent on the approved funding by the Town being appropriated in the 2017 Budget. Funding for the initial design services is included in the 2016 Budget.
- **E.** Site plan, land use and variances (if applicable) for this Project will be sought as an initial total design. A scheme that minimizes the scope of any variances is preferred.
- **F**. The gross square footage of the proposed building is approximately 58,000 sf.
- **G.** The current target for hard cost of construction is \$21.2 million (includes 10% design and pricing contingency).
- **H.** State of Connecticut review, funding and waivers will be sought for this Project.

4. PROJECT DESCRIPTION, SCOPE AND SCHEDULE

The Project consists of the construction of new approximately 58,000 sf elementary school building and demolition of the existing building, including all site related improvements and program issues identified in the Educational Specification dated January 8, 2015 (Exhibit A.) The goal of this Project is to provide a new school, which is technologically advanced, energy efficient, addresses traffic issues and maintains the fabric of the community.

Design teams are to provide complete design and construction phase services, including geotechnical and cost estimating. The specific scope of services is described in the enclosed draft agreement, as are insurance requirements – See Exhibit B.

The Architect will prepare and maintain a timeline showing milestones durations and critical activities for review and submission on a monthly basis during the design.

All firms should consider the following when developing their concept drawings:

- **A.** The District Administration would like to keep the school community in tact.
- **B.** The Project will need to comply with all applicable standards and codes, in addition, but not limited to, Connecticut Department of Administrative Services, Division of Construction Services, Office of School Facilities School Construction Grant requirements to maximize the reimbursement rate. In addition, the District intends to avail itself to the Diversity School Grant C.G.S. 10-286h.
- **C.** Designs should employ environmentally responsible design (and construction) practices, with emphasis on energy conservation.
- **D.** Bring natural light to all the regular classrooms. Make the number, size, and type of spaces generally consistent with District standards.
- **E.** Address the existing traffic issues. Provide separation of parking and drop-off areas.
- **F.** The proposed Project schedule is attached in Exhibit C.

5. SUBMITTAL REQUIREMENTS:

Firms shall submit <u>separate</u> technical and fee proposals. Fourteen (14) copies of the technical proposal shall be submitted at the location and time outlined in paragraph 2.

A. Technical proposals shall include the following:

Cover letter
Team Experience
Organization Chart
Resumes for Key Team Members
Approach
Concept Drawings

1. Cover letter

Present a brief understanding of the Project, the prominent features of the proposal, the Project team and its qualifications.

2. <u>Team Experience</u>

Provide a brief description of your firm and a description of the firm's capability profile; a list and brief description of similar projects your firm has completed in the past five years, with emphasis on public schools of similar scope and/or challenges.

For each project listed, provide project location, cost, and size (sf). Also provide Owner and Contractor/CM references (contact names and phone numbers) and identify any members of the proposed team that worked on the referenced project.

3. Organization Chart

Provide an organization chart including all team members, their title for the Project and the firm they represent.

4. Resumes for Key Team Members

Provide resumes for each key team member. For this purpose, a key team member is any principal, partner/officer, project executive, project manager, project architect, job captain, discipline manager, or anyone with a responsible role in the successful completion of services required.

5. Approach

Describe the firms approach to the engagement, identifying and discussing the design and construction issues associated with the Project, and in particular:

- How each of the concerns in the Education Specifications were addressed
- How the firm plans to control the Projects cost and schedule
- An estimate of the construction cost of the firms concept.
- Comments on the proposed design schedule, in particular, as it relates to the approvals process in Greenwich.
- Outline your firm's approach to project management, assessment of existing conditions, quality control, value engineering, budget and schedule control, communication with stakeholders, state and local approvals, post occupancy services.

6. Concept Drawings

At a minimum, a floor plan illustrating the building layout, and representative building elevations. Proposers are encouraged to submit a site plan or other additional drawings that may help illustrate their concepts and solutions.

B. Fee Proposals

Firms responding to the RFP shall complete and return a Fee Proposal using the enclosed form – Exhibit D.

One copy of the above documents must be submitted to the Building Committee in a separately sealed envelope at the same time and location as the firm's technical proposal.

6. SELECTION CRITERIA

The Building Committee will award this Project based on the creativity and appropriateness of the design solution and the apparent best value for the Town (in the Building Committee's sole discretion).

The evaluation will be based upon the written submittals and selected presentations and

interviews. The factors which will be evaluated include evidence of the following:

- **A.** The specialized experience of the firm and its assigned personnel on similar projects.
- **B.** The firm's understanding of and technical approach to the Project.
- C. The firm's knowledge of requirement involving State funding. Including level of support to the Board of Education with the application process for School Construction Grant.
- **D.** The content of the firm and its consultants, support staff, etc. and their ability to work effectively together with the Town, Building Committee and others.
- **E.** The firm's schedule, including milestones in the process.
- **F.** The firm's ability to perform the work in a timely manner.
- **G.** Clarity, organization, and effective presentation of submittal.
- **H.** Review of references listed.
- I. Proposed fee schedule or fee schedule methodology. Please note that evaluation and subsequent award of resultant contract is primarily based on qualifications and not based on fee schedule; however, the cost of your firm's services is one of the criteria.

The Building Committee plans to invite a short list of responding firms for an interview based on its review of the written submissions.

The Building Committee will use a two-step process to select the Architect. The initial evaluation will be based on a review of qualifications based on documentation submitted and follow-up interviews with selected firms. Then, and only then, will the Building Committee review the fee schedule which must be submitted in a separately sealed envelope.

Exhibits Attached:

- **A.** Approved Educational Specifications dated January 8, 2015
- **B.** Form of Draft Agreement
- C. Proposed Project Schedule
- **D.** Fee Proposal Form

Exhibit A

Approved Educational Specifications dated January 8, 2015

Click <u>here</u> for electronic copy

EDUCATIONAL SPECIFICATIONS

for the

NEW LEBANON ELEMENTARY SCHOOL

25 Mead Avenue Greenwich, CT



GREENWICH PUBLIC SCHOOLS Greenwich, CT

Presented to the Greenwich Board of Education October 23, 2014

> Revised Draft to Board of Education December 18, 2014

Adopted by the Greenwich Board of Education January 8, 2015

Prepared by
PETER GISOLFI ASSOCIATES
Architects • Landscape Architects, LLP

NEW LEBANON ELEMENTARY SCHOOL

Educational Specifications

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INTRODUCTION SUMMARY

The Greenwich Public Schools is proposing a long-term, multifaceted solution to the achievement gap, racial imbalance, and facility utilization difficulties as presented in the 2014 Revised Racial Balance Plan. Many pilot programs and improvements are under way. Key components of the plan are the enhancement of the magnet programs at Hamilton Avenue and New Lebanon Schools. The district is planning to heavily market the International Baccalaureate (IB) magnet programs at New Lebanon Elementary and Dundee Elementary schools, and a new IB program at the Western Middle School. The district is proposing to add public transportation to the Hamilton Avenue and New Lebanon magnet schools.

The New Lebanon school facility will be built to attract students and families from the entire Town of Greenwich who are interested in an IB education. The facility needs to be sized to accept the larger enrollment from the catchment area, add space for magnet students from other areas in town, and add classrooms to restore the universal Pre-Kindergarten program.

To attract magnet students, this plan proposes to build a 21st century Learning Campus for a high performing educational system. Early education will begin with a Pre-K program, enhanced by the IB program and the Digital Learning Environment education initiative. The school facility will be built to foster "international, holistic, inquiry-based and collaborative learning" provided by the IB program.

The project will require a substantial investment, and the 80% reimbursement that New Lebanon would be eligible for under C.G.S. 10-286h is critical to affording this approach. Approval of this plan by the Commissioner of Education is part of the requirement in 10-286h.

Process Overview

The Board of Education of the Greenwich Public School district engaged the services of Peter Gisolfi Associates Architects • Landscape Architects (PGA) to assist in the preparation of Education Specifications for the New Lebanon School. The architects and landscape architects visited the New Lebanon School on several occasions to evaluate the school's current limitations and overcrowded conditions. They met with the school's administration and staff to review space needs and the educational program. The team had bi-weekly meetings with an advisory committee during the summer of 2014. The committee established the project objectives, adopted the program for the school, discussed various alternative solutions, and approved the final plan.

Meeting Dates

The committee met every 2 weeks on the following dates:

June 24th, July 10th, July 29th, August 14th, August 27th, September 3rd, September 19th and December 2nd.

Committee Members

Greenwich Board of Education Barbara O'Neil, Chairman (ex-officio)

Peter von Braun, Member

Greenwich Public Schools William McKersie, Superintendent

Ben Branyan, Managing Director of Operations

Ronald Matten, Director of Facilities

New Lebanon School Barbara Riccio, Principal

Carolyn Spence, Teacher

Erin John, Teacher Clare Kilgallen, PTA Mike Bocchino, PTA

Board of Estimate and Taxation William Drake

Jeff Ramer

Representative Town Meeting J. Robert Tuthill

Peter Gisolfi Associates Peter Gisolfi, AIA, ASLA, LEED AP, Senior Partner

Michael Tribe, AIA, LEED AP, Partner

Diane Abate, RA, Associate

EDUCATIONAL CHALLENGES AND INITIATIVES

Educational Objectives

The 2014 Revised Racial Balance Plan was developed within the context of the Greenwich Public School's mission, the "vision of the graduate," and the "strategic educational vision of the future."

- The mission defines the objectives of the educational system;
- The "vision of the graduate" covers the academic, personal and interpersonal goals for each student; and
- The "strategic vision of the future" prioritizes the implementation of educational standards, learning strategies and innovative educational models that move the school district towards a coherent, interactive, educational system.

Enrollment Data

The State Board of Education identified the continued racial imbalance at Hamilton Avenue and New Lebanon schools in May of 2012. The District concluded that the magnet programs at both schools needs to be modified in order to solve this issue. Further analysis also showed potential future overcrowding in some elementary schools.

The consulting firm of Milone and McBroome (M&M) was hired to complete a demographic study (October 2013) and an existing conditions analysis, revised November 29, 2014 (see Supplemental Material). Their analysis included the following:

- Enrollment projections show stability at all levels, with an increase in the number of students at Cos Cob, Glenville, Hamilton Avenue, and New Lebanon, and a decrease in the number of students at North Street, Parkway and Riverside.
- Facility utilization remains between 90% and 95% for all elementary schools.
- Due to the increase in student population, the 95% target utilization rate will not be met by some of the schools unless the current class size of 19.5 students per classroom is increased, and the dedicated use of special classrooms is modified.

The findings of the M&M study show that the K-5 program cannot consistently operate within the current guidelines.

- Five schools will be operating at 10% above the target capacity; New Lebanon and Cos Cob will be operating at 20% above capacity.
- Four schools will be operating at 20% below capacity, with Parkway at 50% below the 95% utilization target.
- Hamilton Avenue and New Lebanon, where the minority enrollment is projected to increase, will continue to be identified by the State as racially imbalanced. The magnet programs, as designed at the time of the study, at both of these schools will not change the racial imbalance or the facility utilization problems.
- The district should keep all elementary schools open based on the overall 90% to 95% utilization rate predicted.

Racial Imbalance at New Lebanon

According to the report titled, *Racial Imbalance in the Hamilton Avenue and New Lebanon Attendance Areas*, dated 7/3/2012, by Milone & McBroome, the percentage variance of minority students attending the New Lebanon School, as compared to the district average, will increase in the next four years from 36.9% to 40%. A school must be below the 25% variance within the district's average minority popluation to be considered racially balanced.

New Lebanon School Crowding

The district's average Elementary School space allocation per student is 154 sf per student and at peak enrollment will be 148 sf per student. New Lebanon is currently at 138 sf per student. Both of these are below the district average. (see Enrollment and Space Allocation Comparison on page 11).

- The Kindergarten program at the New Lebanon school has temporarily been relocated out of the school for the 2014/15 school year in order to relieve some of the overcrowding. The Kindergarten children are bused back to school for the lunch period and specials (Art, Music and P.E.). This relocation only exacerbates the difficulties in providing services to these students.
- The pre-Kindergarten program was moved out of the school for the 2012-13 school year in order to relieve overcrowding.
- The New Lebanon magnet school has a moratorium in accepting students from other parts of town due to overcrowded conditions.
- The reading specialist, advanced learning programs, OT/PT, and psychologist meet with students in very small rooms or repurposed closets.
- The school has no conference room; private offices are used as conference spaces.
- The cafeteria is undersized which severely impacts lunch and overall school schedule. The kitchen is very small.
- The gym/auditorium is undersized.
- The media center is undersized, limiting its use and resources.
- The music room and art room are undersized.

Achievement Gap

The Board of Education commissioned an in-depth study involving all stakeholders to develop a plan to improve the racial balance, reduce the achievement gap, and the address overcrowded or underutilized school facilities in the district.

The study, completed by the Connecticut Center for School Change, addressed the district needs defined by the BOE (see Supplemental Material). Their findings suggest several strategies to close the achievement gap and improve the racial balance between schools. Their recommendations to "improve and sustain high performance for all students include a sense of urgency and willingness to do whatever it takes..." are listed below:

- "Create affordable, high-quality preschool to reduce the preparation gap."
- "Expand learning time beyond the normal school day and in summer to accelerate learning."
- "Increase intellectual rigor demanded of students within classrooms."
- "Strengthen data systems and data usage to track critical questions relative to accelerating learning."
- "Create comprehensive parent and community engagement strategies."
- "Consider strategies that can reduce concentration effects."

NEW LEBANON ELEMENTARY SCHOOL

Educational Specifications

The Revised Racial Balance Plan (see Supplemental Materials) includes these recommended strategies, and defines a blueprint to implement improvements in the district.

Magnet School Revised Guidelines

The magnet program at the Dundee School improved the facility's utilization in the eastern section of Greenwich. The magnet program at the Julian Curtis School improved the racial balance issue. The magnet schools at Hamilton Avenue and New Lebanon were less successful for the following reasons:

- Growth in the attendance area enrollment reduced the number of magnet seats;
- Growth in the minority enrollment within the attendance area exacerbated the racial imbalance;
- The magnet theme at Hamilton Avenue was designed to reduce the achievement gap of the students from the attendance area rather than attracting students from outside the area.

International Baccalaureate Program

The Greenwich Public School district has two magnet elementary schools—Dundee (2000/01) and New Lebanon (2012)—and one middle school, Western Middle School (2013/14), offering the International Baccalaureate program. The IB program is a research- and evidence-based educational model that provides a unique framework for teaching and learning. The focus of the IB program is on "international, holistic, inquiry-based and collaborative learning." A survey of the IB educational system in 2012 not only received very high ratings from students, teachers and parents, but also produced a high percentage of high-achieving students that outperformed non-IB students in the district.

Based on the success of the IB system on the western side of town, the IB magnet school program at New Lebanon was launched to (1) improve racial balance and (2) reduce the achievement gap. Chang-ing demographics hampered the success of the program because of very limited seats, no transportation, and minimum marketing. The increased number of students in the catchment area has forced a morato-rium on the IB program at New Lebanon for new magnet students from other areas of Greenwich until the facility can be expanded.

Digital Learning Environment

The district started a three-phase Digital Learning Environment (DLE) educational initiative to accelerate the achievement of all students, and transform teaching and learning. The goals of the DLE are:

- 1. Critical thinking;
- 2. Self-regulated learning;
- 3. Access to quality feedback;
- 4. Personalized learning and readiness for the Smarter Balanced Assessment (SBA).

RACIAL BALANCE PLAN

The 2014 Revised Greenwich Racial Balance Plan (see Supplemental Materials) builds on the plan submitted in 2007 with new demographic information. The revised plan seeks to narrow the achievement gap, minimize overcrowded and underutilized facilities in the district, and improve racial balance by implementing the following changes:

- Add educational program enhancements to accelerate achievement by:
 - Improving K-3 reading;
 - Adding personalized instruction with new technology;
 - Collecting data to drive instruction;
 - Proposing increased parent involvement strategies; and
 - Adopting high achievement goals.
- Target these enhancements at the three Title I magnet schools—Hamilton Avenue, New Lebanon and Julian Curtis—to make them more attractive to new magnet families.
- Renovate and expand the New Lebanon School or build a new school facility to replace the existing building. This would solve overcrowding, increase neighborhood enrollment, create additional magnet seats, and provide spaces for all of the programs offered in a 21st century learning environment.
- Offer the International Baccalaureate educational program at New Lebanon and Dundee. The newly created IB magnet program at Western Middle School will be heavily marketed to encourage families to embrace the IB system and choose the feeder elementary schools that implement the IB program.
- Encourage voluntary movement within the district by modifying the existing rules concerning magnet school programs.
- Add district-wide busing to provide easy access to the Hamilton Avenue and New Lebanon magnet schools.

NEW LEBANON SCHOOL PROJECT RATIONALE

The Board of Education listened closely to suggestions from the New Lebanon School community stake-holders, and decided that the critical priority was improving academic achievement. Accordingly, racial imbalance and school facility utilization issues would also improve. The following planning strategies were adopted:

- *Maintain the current neighborhood elementary school system.* The community strongly supports this model, and the district will continue to support it as well.
- *Improve the high-performing magnet schools*. This would attract families from outside the catchment areas of these schools and, thus, would improve racial balance.
- Increase the capacity of the New Lebanon magnet school. This would accommodate the growing student population in the attendance area, and provide additional capacity to attract magnet students from other areas in town.

NEW LEBANON ELEMENTARY SCHOOL

Educational Specifications

- *Update the Hamilton Avenue magnet program.* A new magnet theme will be selected for this year and implemented during the 2015/16 school year. In 2014/15, Hamilton Avenue will become the pilot school for the district's Digital Learning Environment. The new program aims at closing the achievement gap by accelerating learning through technology.
- *Open the Western Middle School as an International Baccalaureate magnet school.* This would be done for the 2014/15 school year.
- *Impose a moratorium at the New Lebanon School.* The magnet school guidelines have been temporarily modified by imposing a moratorium at New Lebanon school due to overcrowding.
- Provide public transportation to magnet students attending New Lebanon and Hamilton Avenue. This would start in the 2015/16 school year.
- Restore the pre-Kindergarten program at the New Lebanon school. A universal pre-Kindergarten program will greatly improve language skills for students coming into the system.
- *Market the IB program at New Lebanon and Western Middle School heavily.* It is important for the community to understand the benefits of the IB program.
- Consider expanding learning beyond normal school hours and in the summer to accelerate learning. This strategy is currently under review.

NEW LEBANON SCHOOL PROJECT DESCRIPTION

The Greenwich Board of Education established an Advisory Committee to prepare Educational Specifications for the New Lebanon School for submission to the State Board of Education. The Advisory Committee established clear project objectives, reviewed site and building analyses presented by the consultants, created a program of space requirements, and participated in lively discussions evaluating the many pros and cons of various site and building alternatives. The final decision compared renovating and expanding the existing school to building a new school.

Project Objectives

The following project objectives were adopted as guidelines for assessing alternative solutions, and as overall goals for the proposed plan.

- International Baccalaureate School / Inquiry and Project-based Learning
- Flow / Legibility / Inclusion
- Welcoming / Communal / Informal Gathering / Safe Environment
- Expressive / Design that Fits and Belongs to the Surrounding Community
- Transparency / Connection to the Natural Environment
- Secure Environment / Passive Observation of Students and Visitors
- Showcase Student Work

Project Objectives (continued)

- Child-scaled
- Media Center at the center of the school
- Community Green / Accessible Outdoor Play Spaces / Variety in Scale and Activities
- 21st Century Design / Digital Technologies for the Future
- Sustainable / Model of Sustainable Practice—Constant Teaching Tool

Community Learning Campus

The immediate New Lebanon school neighborhood includes the Byram Shubert Library and an undersized field that has limited use. The Byram Library is well used by the New Lebanon students after school and weekends; it offers many programs for elementary school children and for the entire Byram community. Byram Shubert and New Lebanon are exploring shared educational programs that would integrate the library and the school in to a "Community Learning Campus."

Community Uses

The New Lebanon School will add needed spaces that will serve the community in various ways. The facility will be used by such groups as:

- Greenwich Parks and Recreation Department
- Scouting organizations
- Civic organizations
- Municipal Boards and groups
- Adult Education
- Parent Teacher Organization
- Registrar of Voters

Site Issues

During the site analysis phase several issues were identified:

- Steep slopes to the east of the existing school drop 27 feet in to a heavily wooded ravine. Further investigation identified wetlands approximately 75' south of the school at the lowest level of the ravine, close to Interstate 95 (see Supplemental Material).
- Parking is limited and shared with the Byram library. Additional parking should be included in the final plan.
- The current playground located at the south end of the building is undersized.
- The field has no storage and is too far away for use during gym classes.
- The current driveway is small and crowded. If this current configuration is maintained, bus drop-off and pick-up will be challenging.

Building Conditions

The New Lebanon School was built in 1956 with two subsequent classroom additions. Typical of the decade, the school was built in a 1950s modern style as a one-story building with masonry and glass facades, and a flat roof. Although the building is well maintained, there are inherent design and construction deficiencies that reduce its life expectancy and incur high operating and maintenance costs. One of the repeated complaints about the building is the lack of local temperature controls and rooms that are constantly too hot or too cold.

The school was designed for a different population and educational system. Any renovations will be limited by the original building design. Many of the classrooms are sized correctly but all the special classrooms, gym, administration and small group learning rooms are undersized. The small cafeteria and kitchen impact the school schedule.









PROGRAM OF SPACE REQUIREMENTS

The Greenwich Public School district adopted the Glenville School program as an informal "benchmark" for the space requirements at the New Lebanon School. The following program of space requirements for New Lebanon evolved from the informal benchmark, school specific requirements, and committee recommendations.

"BENCHMARK" ANALYSIS

	GLENVILLE	NEW LE	EBANON
	(District Benchmark)	Existing	Proposed (Base + Pre K + Magnet)
OVERALL			
Gross Building Area (sf)	65,000	37,000	57,946
Current Student Population	426	264	n/a
Average sf/Student	153	138	n/a
8-yr High Student Population	467	271	374
Average sf/Student	139	136	155
INSTRUCTIONAL SPACES			
Pre-K	0	0	1,000 sf
Kindergarten	1,000 sf	1,040 sf	1,000 sf
First Grade	900 sf	775 sf	850 sf
Second Grade	850 sf	820 sf	850 sf
Third Grade	850 sf	855 sf	850 sf
Fourth Grade	850 sf	770 sf	850 sf
Fifth Grade	850 sf	850 sf	850 sf
CLASSROOM INVENTORY			
Instructional Classrooms	22	14	21
Average Class Size (K-5)	21.2	19.35	17.8
Average per Student	42 sf	44 sf	50 sf
CORE COMMON AREAS			
Cafeteria with Kitchen	3,605 sf	1,570 sf	3,500 sf
Current / 8-yr High: Av. per Student	8.4 sf/ 7.7 sf	5.9 sf / 5.8 sf	9.3 sf
Gymnasium/Auditorium	6,480 sf	3,388 sf	6,500 sf
Current / 8-yr High: Av. per Student	15 sf / 13.8 sf	12.7 sf / 12.5 sf	17.4 sf
Media Center	4,250 sf	2,207 sf	4,150 sf
Current / 8-yr High: Av. per Student	10 sf / 9.1 sf	8.3 sf / 8.2 sf	11 sf

Revised enrollment numbers indicate that the New Lebanon School population will increase in the next five years to 279 students. The proposed Pre-Kindergarten program will add 45 students and the magnet program will add 50 seats, increasing the school population to 374 students.

10 Revised 12/01/14

The following chart, with the latest enrollment data, compares the sizes of the elementary schools throughout the district based on square footage per student. Excluding the Parkway School, the average size of the other schools varies between 148 to 154 square feet per student as enrollment data varies from one year to the next.

*The average size of all elementary schools excluding New Lebanon and Parkway is 64,863 sf and the average enrollment for these schools is 410 sf providing a district size of 158 sf /student.

ENROLLMENT AND SPACE ALLOCATION COMPARISON (ALL ELEMENTARY SCHOOLS)

		ENROLL	.MENT** SPAC	E PER STUDENT	(SF) SCHOOL
	SIZE (SF)	2014/15	MAX.	2014/15	Max.
Cos Cob	83,270	438	480	190	173
Dundee	52,126	370	370	141	141
Glenville	65,000	426	467	153	139
Hamilton Avenue	58,800	341	367	172	160
Julian Curtiss	69,600	367	367	190	190
New Lebanon	37,000	264	279	140	133
North Mianus	59,122	487	487	121	121
North Street	58,063	358	358	162	162
Old Greenwich	75,187	400	410	143	139
Parkway *	52,100	213	235	245	222
Riverside	62,600	499	499	125	125
AVERAGE (including NL)	62,076	395	409	154	148
AVERAGE (excluding NL)	64,863	410	423	158	154

^{*}Not included in average calculation

The proposed New Lebanon School at 58,000 sf and 374 students would provide approximately 155 square feet per student which is within the district average.

The capacity of the proposed New Lebanon School is substantially larger than the current school capacity. The school will need 21 regular classrooms including three Pre-K classrooms. All common areas and special classrooms need to be expanded. The program also requires the expansion of administration and special use areas. The proposed program of space requirements is outlined on the next two pages.

Revised 12/01/14 11

^{**}Milone & McBroome demographic study (see Supplemental Material: GPS Enrollement Projection Report)

^{***}Max is based on highest enrollment from 2014/15 - 2022/23 (see Supplemental Material)

PROGRAM OF SPACE REQUIREMENTS

Projected 8 Year Enrollment		FT PROGRAM ase + 45 PreK+		•		
Description		Square Feet Room	Square Feet Per Room		Total Area	
Instructional Spaces						
Pre-Kindergarten Classrooms (w/ toilets)	3	1,000	sf	3,000	sf	
Kindergarten Classrooms (w/ toilets)	3	1,000	sf	3,000	sf	
1st Grade Classrooms (w/ toilets)	3	850	sf	2,550	sf	
2nd Grade Classrooms	3	850	sf	2,550	sf	
3rd Grade Classrooms	3	850	sf	2,550	sf	
4th Grade Classrooms	3	850	sf	2,550	sf	
5th Grade Classrooms	3	850	sf	2,550	sf	
		Net Sub	total:	18,750	sf	
Special Instructional						
Art Studio w/ Kiln & Storage	1	900	sf	900	sf	
General Music Room	1	800	sf	800	sf	
Instrumental Music Room	1	900	sf	900	sf	
Earth Science & Physics Lab	1	900	sf	900	sf	
Advanced Learning Program (ALP) Classroom	2	350	sf	700	sf	
Reading Rooms	2	350	sf	700	sf	
World Language Room	1	200	sf	200	sf	
ESL Classroom	2	350	sf	700	sf	
		Net Sub	total:	5,800	sf	
Special Education						
Special Education Resource Room	2	350	sf	700	sf	
Occupational Therapy & Physical Therapy	1	400	sf	400	sf	
(OT/PT) Room		Net Subtotal: 1,100 s		sf		
Administration and Support						
Principal's Office	1	200	sf	200	sf	
Assistant Principal's Office	1	175	sf	175	sf	
Secretarial Area	1	500	sf	500	sf	
Main Conference Room	1	200	sf	200	sf	
Health Services (w/ toilet)	1	300	sf	300	sf	
Faculty Lounge (w/ toilet)	1	300	sf	300	sf	
Social Work Office	1	150	sf	150	sf	
Psychologist Office	1			150		
_ · _ ·	1	150	sf	150	sf	
Speech/Language Pathologist Office	1	150 150	sf sf	150	sf	
Special Education Meeting Room			sf		sf	
Teacher Workroom	1	200	sf	200	sf	
Gym Office	1	100	sf	100	sf	
		Net Sub	total:	2,575	sf	

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Core Common Areas					
Library-Media Center (includes computer lab)	1	3,740	sf	3,740	sf
Cafeteria w/ Kitchen	1	3,000	sf	3,000	sf
Gymnasium/Auditorium	1	5,000	sf	5,000	sf
Gym / Auditorium Storage	1	550	sf	550	sf
Auditorium Stage	1	875	sf	875	sf
		Net Sub	total:	13,165	sf
Total Net Program Area				41,390	sf
Service					
Custodial Office	1	150	sf	150	sf
Custodial Locker Area (Women/Men)	2	75	sf	150	sf
Toilet Rooms (Girls/Boys)	4	200	sf	800	sf
Toilet Rooms (Women/Men)	4	90	sf	360	sf
IT Work Room	1	125	st	125	sf
IT Closets	2	50	sf	100	sf
General Storage	1	400	sf	400	sf
Receiving / Storage	1	200	sf	200	sf
Mechanical Room	1	745	sf	745	sf
		Net Sub	total:	3,030	sf
Circulation		22	2.68%	9,387	sf
Walls & Shafts		10	0.00%	4,139	sf
		I			
Gross Building Factor (GBF)		4	10.0%	16,556	sf
Total Duilding Conson Total Nat Day was A				F7.04 0	
Total Building Gross = Total Net Program Area + C	3BF			57,946	sf
Deduct Exterior Wall Area for Grant Calculation Purposes 7.74%		7.74%	3,187	sf	
Total Building Gross for use in State Grant Reimbu	ursment	Chart (pg. 49)		54,759	sf

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SPACE REQUIREMENT SPECIFICATIONS: INSTRUCTIONAL SPACES

Unless otherwise noted, the standard furnishings for every classroom noted below are expected to include:

- ADA Compliant building standards
- Wireless Internet access to support at least 30 mobile devices
- Windows for natural light
- Room darkening shades

- Acoustical insulation for soundproofing
- Multiple electrical and data outlets
- Sound Field System
- Air conditioning
- Telephone

EARLY CHILDHOOD	D: PRE-KINDERGARTEN (Full Day)
Space: 1,000 squa Number: Three (3) c	re feet (each) classrooms
Toilet	ADA accessible toilet room with sink within classroom at a level appropriate for children ages 3 to 5.
Sinks	 Stainless steel sink with laminate countertops, ADA accessible In-room drinking fountain, ADA accessible Soap and towel dispense, ADA accessible
Access	 Must be located at ground level Direct access to outdoor play area is desirable
Classroom Storage	Built-in bookcasesStorage areasCounters under windows where appropriate
Teacher Storage	 Lockable teacher storage wardrobe One (1) lockable four-drawer filing cabinet
Student Storage	Coat and personal storage area (cubbies) for twenty (20) located within the classroom
Lighting	Soft color, dimmable, two-circuit lighting
Flooring	Vinyl enhanced tile and two (2) area rugs per room
Display	Whiteboard Bulletin Boards
Student Furniture	 Two (2) kidney-shaped tables Student chairs/tables to accommodate up to twenty (20) students
Teacher Furniture	Teacher desk/chair
Other Furniture	Water and sand tableReading chairMake believe play area
Special Needs/Equipment	Gross motor sensory materials OT equipment
Classroom Technology	 Interactive touch screen white board LCD projector AV switcher control system
Computers	 Two (2) teacher computers One (1) Computer cart with twenty-two (20) devices per grade level

EARLY CHILDHOOD	D: KINDERGARTEN (Full Day)
Space: 1,000 squa Number: Three (3) c	
Toilet	ADA accessible toilet room with sink within classroom at a level appropriate for children ages 4 to 6
Sinks	 Stainless steel sink with laminate countertops, ADA accessible In-room drinking fountain, ADA accessible Soap and towel dispenser, ADA accessible
Access	 Must be located at ground level Direct access to outdoor play areas is desirable
Classroom Storage	Built-in bookcasesStorage areasCounters under windows where appropriate
Teacher Storage	 Lockable teacher storage wardrobe One (1) lockable four-drawer filing cabinet
Student Storage	Coat and personal storage area for twenty-four (24) located within the classroom
Lighting	Soft color, dimmable, two-circuit lighting
Flooring	Vinyl enhanced tile and two (2) area rugs per room
Display	WhiteboardBulletin Boards
Student Furniture	 Two (2) kidney-shaped tables Student chairs/tables to accommodate up to twenty-four (24) students
Teacher Furniture	(2) Teacher work stations
Other Furniture	 Water and sand table Reading chair Make believe play area Block storage
Special Needs/Equipment	 Gross motor sensory materials OT equipment
Classroom Technology	 Interactive touch screen white board LCD projector AV switcher control system
Computers	 Two (2) teacher computers Four (4) student computers One (1) Computer cart with twenty-two (24) devices per grade level

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SPACE REQUIREMENT SPECIFICATIONS (continued)

EARLY ELEMENTAI	EARLY ELEMENTARY: GRADES ONE AND TWO				
•	e feet (each) assrooms, three (3) for each grade				
Toilet	ADA accessible toilet room with sink within Grade One classrooms only at a level appropriate for age. Second Grade classrooms shall be located in close proximity to toilet facilities.				
Sinks	 Stainless steel sink with laminate countertops, ADA accessible In-room drinking fountain, ADA accessible Soap and towel dispenser, ADA accessible 				
Access	 Grade One must be at ground level Direct access to outdoor play area is desirable				
Classroom Storage	 Built-in bookcases Storage areas Counters under windows where appropriate 				
Teacher Storage	 Lockable teacher storage wardrobe One (1) lockable four-drawer filing cabinet 				
Student Storage	Coat and personal storage area for twenty-six (26) located within the classroom				
Lighting	Soft color, dimmable, two-circuit lighting				
Flooring	Vinyl enhanced tile and two (2) area rugs per room				
Display	WhiteboardBulletin Boards				
Student Furniture	 Two (2) kidney-shaped tables Student chairs/tables to accommodate up to twenty-six (26) students 				
Teacher Furniture	Teacher workstation				
Other Furniture	Reading chairFlexible mobile storage units				
Classroom Technology	 Document Camera Interactive touch screen white board LCD projector AV switcher control system 				
Computers	 Two (2) teacher computers Four (4) student computers One (1) Computer cart with twenty-six (26) devices per grade level 				

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INTERMEDIATE: GRADES THREE, FOUR, AND FIVE				
-	e feet (each) assrooms, three (3) for each grade			
Toilet	Toilet facilities, with ADA accommodations located in close proximity to classrooms			
Sinks	 Stainless steel ADA accessible sink with laminate countertops Water fountain in close proximity, ADA accessible ADA accessible soap and towel dispenser 			
Classroom Storage	 Built-in bookcases Storage areas Counters under windows where appropriate 			
Teacher Storage	 Lockable teacher storage wardrobe One (1) lockable four-drawer filing cabinet 			
Student Storage	Coat and personal storage area for twenty-eight (28) located within the classroom			
Lighting	Soft color, dimmable, two-circuit lighting			
Flooring	Vinyl enhanced tile and two (2) area rugs per room			
Display	WhiteboardBulletin Boards			
Student Furniture	 Two (2) kidney-shaped tables Student chairs/tables to accommodate up to twenty-eight (28) students 			
Teacher Furniture	Two (2) Teacher workstations			
Special	Digital interactive tables			
Needs/Equipment				
Classroom	Interactive touch screen white board			
Technology	LCD projectorAV switcher control system			
Computers	 One (1) teacher computers Six (6) student computers One (1) Computer cart with twenty-eight (28) devices per grade level 			

SPACE REQUIREMENT SPECIFICATIONS (continued)

ART STUDIO	
Toilet	• N/A
Sinks	Minimum two (2) deep sinks with clay traps in addition to one (1) ADA accessible sink all in the same location; stepped configuration to accommodate age levels and to meet ADA requirements.
Classroom	Lockable closets
Storage	 Easily accessible cabinets and shelves in a range of sizes. Vertical file tube storage cabinets with locks
	 Vertical file tube storage cabinets with locks Two (2) kitchen-type mobile carts with shelves
	Large flat (14) draw file
Teacher Storage	Lockable teacher storage wardrobe
	One (1) lockable four-drawer filing cabinet
Lighting	Adjustable studio lights above carpet & demo table
Flooring	Sheet linoleum and one (1) area rug
Display	 Two-sided fully locked showcase on room's corridor wall Whiteboard Bulletin Boards
Student Furniture	Twenty-eight (28) stools
Teacher Furniture	Teacher work station
Other Furniture	 (6) Six Rectangular butcher block work tables to seat 4 students each (1) Large demo table
Special	One (1) small kiln to be appropriately located and sized
Needs/Equipment	Drying racks
	Book racks and magazine shelves (fine art area) Four (4) sturdy wooden adjustable pointing against
	 Four (4) sturdy wooden adjustable painting easels Two (2) large rolling barrels
	Eyewash station
	Cutting board station
	(6) Floor convenience outlets
	Spray Booth
Classroom	Interactive touch screen white board
Technology	LCD projector Al/ quitcher central quaters
Computers	 AV switcher control system One (1) teacher computer
Computers	Four (4) student computers networked to 3D printer
	Color Printer

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GENERAL MUSIC F	ROOM AND INSTRUMENTAL MUSIC ROOM
	re feet General Music Room are feet Instrumental Music Room
Toilet	• N/A
Sinks	Large ADA accessible sink in Instrumental Music room to submerge brass instruments for cleaning
Classroom	Built-in storage for instruments (low built-in cubbies at room entrance)
Storage (each	Music cabinets for sheet music storage (each room)
room)	Built-in bookcase (16" x 15') Other particular and receive and receive at a second as a second a
Tanahan Otanana	Storage for conductor and music stands
Teacher Storage	 Lockable teacher storage wardrobe One (1) lockable four-drawer filing cabinet
Lighting	Soft color, two-circuit lighting
Flooring	Carpet tiles
Display	 Two 8 ft. whiteboards, one with permanent musical staff lines (each room) Display boards
Student Furniture	Seventy(70) stackable chairs
	Ten (10) Instrumental chairs
Teacher Furniture	Teacher work station
Other Furniture	Seventy (70) music stands for instrumental room
	Two (2) Conductor's stands
	Chorus Riser
Special	Piano (General Music Room)
Needs/Equipment	 Sound deadening/sound proof walls Acoustical divider built across the instrumental music room to divide the
	Acoustical divider built across the instrumental music room to divide the space into two separate practice rooms
	Acoustical treatment of ceilings and walls
Classroom	Document Camera
Technology	Interactive touch screen white board
	LCD projector
	AV Switcher Control System
	Audio Recording System
Computers	One (1) teacher computer
	Two (2) student computers (SMART Music)

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SPACE REQUIREMENT SPECIFICATIONS (continued)

EARTH SCIENCE & PHYSICS LAB*		
Space: 900 square	efeet	
Toilet	• N/A	
Sinks	 Three (3) sinks with acid neutralization tank & plumbing and chemical resistant counter tops. (at min. provide one ADA accessible sink with countertop) ADA accessible in-room drinking fountain ADA accessible soap and towel dispensers 	
Access	In close proximity to general education classrooms	
Classroom	Built-in bookcases	
Storage	 Locked closet for audio-visual equipment and science equipment Cabinets to be deep, with adjustable / removable shelving, and space for large bin storage. 	
Teacher Storage	Lockable teacher storage wardrobe	
	One (1) lockable four-drawer filing cabinet	
Lighting	Soft color, dimmable lighting	
Flooring	Sheet linoleum	
Display	 Two-sided fully locked showcases on room's corridor wall Whiteboard Bulletin Boards 	
Student Furniture	Age-appropriate student furniture (26 students)	
Teacher Furniture	Teacher station with ADA accessible demonstration table	
Other Furniture	Thirteen (13) movable laboratory tables with grommets and integral wire management tray	
Special Needs/Equipment	Mobile, flexible, work top areas with water for science activities.	
Classroom	Document Camera	
Technology	Interactive Touch Screen White Board	
-	LCD Projector	
	AV Switcher Control System	
	Electrical outlets at perimeters & counter heights This (48) to be desired.	
Computers	Thirteen (13) student tablets	
	One (1) teacher computer	

^{*} Meet Elementary School Safety Standards

ADVANCED LEARNING PROGRAM (ALP) CLASSROOM		
Space: 700 square feet Number: Two (2) classrooms @ 350 square feet each		
Toilet	• N/A	
Sinks	Stainless steel sink with soap and towel dispenser, ADA accessible	
Access	Close proximity to intermediate grades	
Classroom Storage	 Storage for built-in bookcases, storage areas, large-drawer storage Open shelving and counter area Counters under windows where appropriate 	
Teacher Storage	 Lockable teacher storage wardrobe Two (2) lockable built-in four-drawer filing cabinet 	
Lighting	Soft color, dimmable lighting	
Flooring	Vinyl enhanced tile	
Display	WhiteboardBulletin Boards	
Student Furniture	Small tables with student chairs for each office	
Teacher Furniture	Teacher Desk/Chair (each room)	
Other Furniture	Adult visitor chairs	
Classroom Technology	Interactive touch screen white board	
Computers	Two (2) teacher computer (each room)	

SPACE REQUIREMENT SPECIFICATIONS (continued)

READING ROOMS	
Space: 700 square feet Number: Two (2) classrooms @ 350 sf each	
Toilet	• N/A
Sinks	Stainless steel sink with soap and towel dispenser, ADA accessible
Access	(1) near primary , (1) near intermediate
Classroom Storage	 Built-in bookcases Storage areas Counters under windows where appropriate Closet with built in book shelving
Lighting	Soft color, dimmable lighting
Flooring	Vinyl enhanced tile and area rugs
Display	WhiteboardBulletin Boards
Student Furniture	 Pupil tables and chairs (adjustable and movable)
Teacher Furniture	(2) Teacher workstations (each room)(1) lockable file cabinet (each room)
Other Furniture	 One (1) adult visitor chair (each room) One (1) rectangle or kidney shaped table, with 6 student chairs (each room)
Classroom Technology	Interactive touch screen white board
Computers	One (1) teacher computer (each room)

WORLD LANGUAGE ROOM		
Space: 200 square	Space: 200 square feet	
Toilet	• N/A	
Sinks	• N/A	
Access	In close proximity to general education classrooms	
Classroom	Built-in bookcases	
Storage	Storage areas	
	Counters under windows where appropriate	
Teacher Storage	Lockable teacher storage wardrobe	
	One (1) lockable four-drawer filing cabinet	
Lighting	Soft color, two-circuit lighting	
Flooring	Carpet	
Display	Whiteboard	
	Bulletin Boards	
Student Furniture	Student chairs/tables to accommodate four (4) students	
Teacher Furniture	(3) Teacher workstations	
Classroom	Document Camera	
Technology	Interactive touch screen white board	
	LCD projector	
	AV switcher control system	
Computers	Three (3) teacher computers	

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ENGLISH AS A SECOND LANGUAGE (ESL) CLASSROOM	
Space: 700 square feet Number: Two (2) classrooms @ 350 sf each	
Toilet	• N/A
Sinks	Stainless steel sink with soap and towel dispenser, ADA accessible
Access	 Locate one reading room in close proximity to primary grades Locate second reading room in close proximity to intermediate grades
Storage	 One (1) lockable built-in four-drawer filing cabinet (each office) Bookcase and shelving Walk-in supply closet Laminate counters and shelving (common area)
Lighting	Soft color, dimmable lighting
Flooring	Vinyl enhanced tile & area rug
Display	WhiteboardBulletin Boards
Student Furniture	Small tables with student chairs for each office
Teacher Furniture	(2) Teacher workstations each room
Other Furniture	 Two (2) adult chairs (each room) One (1) rectangle or kidney shaped table, with 6 student chairs (each room)
Classroom Technology	Interactive touch screen white board
Computers	One (1) teacher computer (each room)

SPACE REQUIREMENT SPECIFICATIONS (continued)

SPACE REQUIREMENT SPECIFICATIONS: SPECIAL EDUCATION PROGRAMS

SPECIAL EDUCATION RESOURCE ROOM		
Space: 700 square feet Number: Two (2) rooms @ 350 sf each; One (1) Special Education Resource Room - Early Elementary One (1) Special Education Resource Room - Intermediate Elementary		
Toilet	(1) toilet in primary area	
Sinks	 Stainless steel sink with laminate countertop, ADA accessible Soap and towel dispenser, ADA accessible 	
Access	One in close proximity to primary grades, one in close proximity to intermediate grades	
Classroom	Built-in bookcases	
Storage	Storage areas Counters under windows where appropriate	
Teacher Storage	 Counters under windows where appropriate Lockable teacher storage wardrobe 	
Todollor Otorago	One (1) lockable four-drawer filing cabinet	
Student Storage	Open accessible shelves with bins	
Lighting	Soft color, dimmable lighting	
Flooring	Vinyl enhanced tile and area rugs per room	
Display	Whiteboard	
	Bulletin Boards	
Student Furniture	Pupil tables/chairs (adjustable/movable)	
Teacher Furniture	(2) Teacher workstations	
Other Furniture	Adult visitor's chair	
01	Activity Groups: Two (2) kidney-shaped table with six (6) chairs (each)	
Classroom	Document Camera Interactive touch screen white board	
Technology	LCD projector	
	AV switcher control system	
Computers	Two (2) teacher computers	
	Four (4) student computers	

OCCUPATIONAL THERAPY & PHYSICAL THERAPY (OT/PT) RESOURCE ROOM		
Space: 400 square	feet	
Toilet	• N/A	
Sinks	Stainless steel sink with soap and towel dispenser, ADA accessible	
Access	Near primary grades & primary Special Education (share storage for large equipment with Special Education)	
Classroom Storage	 Storage for large equipment (large adaptive chairs, prone standers, supine standers, large walkers, gait trainers, large therapy balls, etc.) Built-in bookcases Storage areas Counters under windows where appropriate 	
Teacher Storage	 Lockable teacher storage wardrobe One (1) lockable four-drawer filing cabinet 	
Lighting	Soft color, dimmable lighting	
Flooring	Vinyl enhanced tile	
Display	WhiteboardBulletin Boards	
Student Furniture	Small tables with student chairs	
Teacher Furniture	(2) Teacher workstations	
Other Furniture	Adult visitor's chair	
Special Needs/Equipment	 Trampoline, Balance Beam, Swing, Stairs, Floor Mats Area for gross motor activities 	
Computers	Two (2) teacher computers	

SPACE REQUIREMENT SPECIFICATIONS (continued)

ADMINISTRATION AND SUPPORT

Unless otherwise noted, the standard furnishings for every admin area noted below are expected to include:

- Room darkening shades
- Acoustical insulation for soundproofing
- Year-round air conditioning
- ADA compliant building standards
- Wireless/internet access
- Multiple electrical and data outlets
- Telephone

PRINCIPAL'S OFFICE	
Space: 200 square feet	
Access/Location	Two entrances: one to main office/secretarial area and one to conference room
Storage	 One (1) large wall unit bookcase Lockable lateral files Closet
Lighting	Soft color, dimmable lighting
Flooring	Wall to wall carpeting
Office Furniture	 Desk/Chair Visitor's seating for six (6) Small meeting table
Other Accommodations	Bulletin board
Technology	 Polycom telephone Building security system monitor Security "panic button with dedicated phone line
Computers	One (1) computerPrinter

ASSISTANT PRINCIPAL'S OFFICE	
Space: 175 square feet	
Access/Location	Two entrances: one to main office/secretarial area and one to conference room
Storage	One (1) large wall unit bookcaseLockable lateral files
Lighting	Soft color, dimmable lighting
Flooring	Wall to wall carpeting
Office Furniture	Desk/ChairVisitor's seating for six (6)
Other Accommodations	Bulletin board
Technology	 Polycom telephone Building security system monitor Security "panic button with dedicated phone line
Computers	One (1) computerPrinter

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SECRETARIAL AREA	
Space: 500 square feet	
Access/Location	Two entrances: one to main office/secretarial area and one to conference room
Storage	 Safe Staff mailboxes Base and wall cabinets with counter space Office Supply storage Lockable Closet
Lighting	Soft color, dimmable lighting
Flooring	Wall to wall carpeting
Office Furniture	 (2) Secretarial workstations (2) Secretarial chairs Additional work table with chair Visitor's seating Tables (4) lockable filing cabinets
Other Accommodations	 Whiteboard Bulletin boards Closet for coats Chairs/benches for visitors
Technology	 Network copier/fax machine Building security system monitor (secretary) Security "panic button with dedicated phone line (secretary) Parent access Kiosk
Computers	Two (2) computersPrinter

MAIN CONFERENCE ROOM	
Space: 200 square feet	
Access/Location	Adjacent to Main Office/Principal's Office
Storage	One (1) credenza
Lighting	Soft color, dimmable lighting
Flooring	Wall to wall carpeting
Office Furniture	Conference Table
	 Seating for ten (10)
Other Accommodations	Whiteboard
	Bulletin boards
Technology	Polycom telephone
	Interactive Touch Screen White Board
	LCD Projector
	AV Switcher Control System
Computers	One (1) computer

SPACE REQUIREMENT SPECIFICATIONS (continued)

HEALTH SERVICES	
Space: 300 square feet	
Access/Location	 Access to main office for assistance during times of emergency Access through main corridor
Toilet	Oversized accessible toilet room with changing table, ADA accessible
Sink	 Sink with foot pedal controls (outside Toilet room), ADA accessible Sink with eye wash, ADA accessible
Lighting	Soft color, dimmable lighting
Flooring	Vinyl enhanced tile
Storage	 Lockable cabinets for medication (if controlled meds are not stored in the same cabinet as non-controlled meds, it does not require to be double locked) Two (2) four-drawer lockable filing cabinets Closet and extra storage for materials
Office Furniture	 Bookcase Table for testing/conferences Four (4) student chairs for waiting area
Space Considerations	 Recovery area with 2 cots Nurse's space where nurse can speak privately with students Examination room 25-ft space to conduct vision screenings Waiting area for students
Medical Equipment	 Wheelchair/evac chair Rolling cart (portable emergency cart) Examination table
Other Accommodations	 AED with audible alarm box will be installed in the public access hallway. Refrigerator with separate freezer compartment
Technology	Telephone with direct access to an outside line
Computers	One (1) computer

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FACULTY LOUNGE	
Space: 300 square feet	
Access/Location	Close proximity to the major instructional section of the school
Toilet	Faculty toilets adjacent to faculty lounge, ADA accessible
Sink	Stainless steel sink with laminate counter tops, ADA accessible Soap and towel dispenser, ADA accessible
Storage	Built-in upper and lower cabinets
Lighting	Provide windows and maximize natural light
Flooring	Vinyl enhanced tile
Display	Whiteboard Bulletin Boards
Furniture	Soft seatingTables and seating for twenty (20) people
Other Accommodations	 (2) Microwave ovens Refrigerator Toaster Oven Water Cooler Vending Machines

RELATED SERVICE	RELATED SERVICES – SOCIAL WORKER / PSYCHOLOGIST / SPEECH LANGUAGE PATHOLOGIST	
Spaces: Three (3) offices @ 150 square feet each; One (1) Social Worker One (1) Psychologist One (1) Speech/Language Pathologist		
Toilet	• N/A	
Sinks	• N/A	
Access	Close proximity to the main office	
Storage	 One (1) lockable built-in four-drawer filing cabinet (each office) Bookcase and shelving Walk-in supply closet Laminate counters and shelving (common area) 	
Lighting	Soft color, dimmable lighting	
Flooring	Vinyl Tile	
Display	WhiteboardBulletin Boards	
Teacher Furniture	Teacher Desk/Chair (each office)	
Other Furniture	 Two (2) Adult visitor's chair (each office) One (1) rectangle or kidney shaped table, with 6 student chairs (each office) 	
Special Needs/Equipment	Built-in mirror (Speech only)	
Computers	One (1) computer (each office)	

SPACE REQUIREMENT SPECIFICATIONS (continued)

SPECIAL EDUCATION MEETING ROOM	
Space: 150 square feet	
Access/Location	Adjacent to Teacher's workroom
Storage	One (1) credenza
Lighting	Soft color, dimmable lighting
Flooring	Wall to wall carpeting
Office Furniture	Conference TableSeating for ten (10)
Other Accommodations	WhiteboardBulletin boards
Technology	 Polycom telephone Interactive Touch Screen White Board LCD Projector AV Switcher Control System
Computers	One (1) computer

TEACHER WORKROOM	
Space: 200 square feet	
Access/Location	Within Media center
Toilet	• N/A
Sink	 Stainless steel sink with laminate counter tops, ADA accessible Soap and towel dispenser, ADA accessible
Storage	ShelvingLocked cabinetStorage for office supplies
Lighting	Soft color, dimmable lighting
Flooring	Vinyl enhanced tile
Office Furniture	Table and six (6) chairs
Other Accommodations	 Dye press (letter cutting machine) Laminating machine General office supplies
Technology	Network copier/fax machine/scannerPrinter
Computers	One (1) computer

CORE COMMON AREAS

LIBRARY MEDIA CENTER

Space: 3.740 square feet

Includes: 2,390 sf Collection and reading area

200 sf Media work room 150 sf Staff office

800 sf Computer lab (listed separately below)	
Sinks	Sink in media center workroom, ADA accessible
Access	Centrally located in school
Classroom	Built-in bookcases
Storage	Storage areas
	Counters under windows where appropriate
Special Storage	Secure storage for up to (3) digital device carts
Teacher Storage	One (1) lockable four-drawer filing cabinet
Lighting	Remote control room darkening blinds
Flooring	Wall to wall carpeting
Media Center	Whiteboard
Display	Bulletin Boards
	Well-placed and secure space for displays and promotional materials
	Double sided display cases
Student Furniture	Tables and chairs with sleigh legs
	Computer furniture/workstations for six (6) student computers
Teacher Furniture	(2) Computer workstations @ media center
	Circulation Desk
Other Furniture	48-inch free standing, double-faced shelving for student print materials
	Two (2) adult visitor's chairs
	Comfortable lounge style seating – adult and student
Special	Small tiered 'read aloud' story corner
Considerations	Area for independent study (for large and small groups of students)
	Informal seating or an informal area with comfortable chairs
	A stack area to accommodate approximately 20,000 volumes of student print materials
	Security system to enable tracking of electronic equipment housed in the
	media center.
	Area for student 3D printers 'maker space'
	Workroom to include – die-cut, laminator and photocopy machines
Media Center	Document Camera
Technology	Interactive touch screen white board
-	LCD projector
	AV switcher control system
	(2) Color Printers
	Photocopy machine
Media Center	Six (6) student computers
Computers	Two (2) media staff computers
	Three (3) computer mobile device carts with thirty (30) devices per cart

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SPACE REQUIREMENT SPECIFICATIONS (continued)

COMPUTER LAB (Included in Library Media Center)		
Space: 800 sf (inc	cluded in Library Media Center sf)	
Sinks	• NA	
Access	Centrally located in Media Center	
Classroom	Built-in bookcases	
Storage	Storage areas	
	Counters under windows where appropriate	
Teacher Storage	One (1) lockable four-drawer filing cabinet	
Lighting	Remote control room darkening blinds	
Flooring	Wall to wall carpeting	
Computer Lab	Whiteboard	
Display	Bulletin Boards	
Student Furniture	Computer furniture/workstations for thirty (30) student computers	
Teacher Furniture	(1) Teacher work station	
Computer Lab	Document Camera	
Technology	Interactive touch screen white board	
	LCD projector	
	AV switcher control system	
	(2) Color Printers	
Computer Lab	Thirty (30) student computers	
Computers	(1) Teacher computer	

CAFETERIA	
Space: 2,100 square feet	
Toilets	Close proximity
Sinks	Bay sink (near entrance) with foot pedal for hand washing and hand sanitizer stations for students, ADA accessible
Access/Location	Adjacent to full kitchen and serving areaExits to outdoors
Storage	Storage room to accommodate tables/benches and chairs
Lighting	Soft color, dimmable lighting
Flooring	Porcelain Tile
Furniture	 Folding roll-away tables/benches, long type with built-in seating, to accommodate 150 students Chair and desk for paraprofessional/Cafeteria supervisor
Other Accommodations	 Recessed drinking fountains Sound reducing measures Sound proof divider between kitchen and cafeteria Bulletin boards
Technology	Localized public address systemLCD Projector
Computers	• N/A

CAFETERIA KITCHEN	
Space: 900 square feet Includes: One (1) 150 sf Foo	d Manager's Office
Toilet	Lockers for five (5) with adjacent unisex toilet room
Sinks	 Bay sink with foot pedal for hand washing and hand sanitizer stations for students, ADA accessible
Access/Location	 In close proximity to Main Office and Gymnasium Adjacent to cafeteria and serving area Adjacent to receiving area
Storage	 Large walk-in storeroom with heavy-duty wire mesh chrome-mate shelving on casters
Teacher Storage	Lockable storage wardrobeOne (1) lockable four-drawer filing cabinet
Lighting	Task lighting over preparation areas
Flooring	Quarry tile
Furniture	Desk/ChairVisitor's Chair
Special Considerations	 Dishwasher room with necessary utilities (racks and tray carts) Separate area for the cashier to count money with a safe Two (2) serving lines with built-in hot and cold units Can washing area (outside, near dock – custodial)
Food Services Equipment	TBD with Food Service Consultant
Technology	 One (1) cash register and stand (point of sale system) One (1) computer (Food Services Office)

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SPACE REQUIREMENT SPECIFICATIONS (continued)

PHYSICAL EDUCAT	PHYSICAL EDUCATION	
Includes: 5,000 sf (875 sf S 100 sf P	Space: 6.600 square feet Includes: 5,000 sf Gymnasium/Auditorium 875 sf Stage 100 sf PE office 550 sf Storage	
Toilet	 Two (2) accessible multi-stall lavatories (one for boys and one for girls) in close proximity, ADA accessible. 	
Sinks	 Recessed drinking fountains located in close proximity of gymnasium, ADA accessible 	
Access	Capacity to hold entire student body, staff and facultyConvenient access to ball fields	
Storage	 Folding seating/carts/storage for entire student body, staff and faculty Storage area will have access from both the interior of the gymnasium, as well as the exterior of the building (for outdoor sports and playground activities). Six (6) shelving units (48"x18"x72") inside storage facility 	
Lighting	Lighting with safety cages or equivalent	
Flacuina	Stage lighting & lighting controls All purpose at letter wood floor a voters with according to a lighting and a lighting	
Flooring	 All purpose athletic wood floor system with essential markings Removable protective matting 	
Special Accommodations	 Sound deadening/sound proof walls Clerestory windows with remote room darkening shade system High ceiling, the lowest features should be a minimum of 22 ft. from the floor Wall matting around entire perimeter, from height of wall base to 6'-0" minimum above finish floor Removable wall matting along front of stage platform as well. Two (2) main and four (4) side baskets for basketball (all electrically operated) Volleyball post recessed floor sleeves Chinning bars Horizontal bar Divider curtain One wall to be designated for future climbing, wall mounted equipment, and the masonry cores filled with concrete Scoreboard (optional) Movable cart for storage/equipment Stage Curtains, Drapes & Rigging ADA accessible stage 	
Classroom	Portable whiteboard	
Technology	 Cart with projector/screen for classroom instruction One (1) teacher computer Audio/Visual Sound System & Equipment 	

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SERVICES

CUSTODIAL OFFICE	
Space: 150 square feet	
Access/Location	Close proximity to Cafeteria
Storage	Locked cabinet
Flooring	Vinyl enhanced tile
Furniture	Desk/ChairThree (3) adult chairs
Other Accommodations	Microwave ovenRefrigeratorFire extinguisher
Computers	One (1) computer

CUSTODIAL LOCKER AREA	
Space: 75 square feet (each) Includes: (1) Men and (1) Wor	
Access/Location	Close proximity to Cafeteria
Toilet	unisex toilet room adjacent to lockers, ADA accessible
Other Accommodations	Separate locker areas for m/f staff
Furniture	(4) full length lockers (each)

TOILET ROOMS			
Space: Girls/Boys 800 sf, Men/Women 360 sf Includes: (2) each @ 90 sf Men & Women (2) each @ 200 sf Boys & Girls			
Access/Location	Located throughout the facility and located to support community uses.		
Toilet	Water conserving low flush models		
Other Accommodations	 Meet all ADA requirements Sinks, ADA accessible Mirrors, ADA compliant Hand dryers, ADA accessible 		

SPACE REQUIREMENT SPECIFICATIONS (continued)

IT WORK ROOM				
Space: 125 square feet				
Access/Location	Centrally located			
Storage	Locked cabinet			
Flooring	Vinyl enhanced tile			
Furniture	Desk/Chair Work table			
Other Accommodations	 Climate controlled Minimum of eight feet of linear wall space for telecommunications service Room for distribution and servers – to house equipment racks and wiring systems. 			
Computers	One (1) computer			

IT CLOSETS		
Space: Two (2) at 50 square feet (each) or as determined by required infrastructure		
Access/Location	Strategically located to provide data runs in compliance with recommended cable lengths	
Other Accommodations	Lockable DoorsData and cable equipment racks	

GENERAL STORAGE			
Space: 400 square feet			
Storage	•	Lockable area with shelving and provisions for safe storage of teaching supplies and books.	

RECEIVING / STORAGE			
Space: 200 square feet			
Access/Location	 Close proximity to Kitchen Direct access to building loading dock 		
Toilet	Mop sink		
Storage	 Lockable area with shelving and provisions for safe storage of chemicals and cleaning equipment Provisions for safe storage of school facility supplies 		
Other Accommodations	 Equipment storage for floor polishers, carpet shampooers, vacuums, brooms, mops and other miscellaneous cleaning equipment. Loading dock 		

MECHANICAL ROOM			
Space: 745 square feet			
Access/Location	Near custodial area		
Other Accommodations	 Separate and lockable mechanical room(s) shall be provided for the individual building systems and services. 		

SPACE REQUIREMENT SPECIFICATIONS: COMMUNITY USE

Some of the groups that regularly use the facilities include:

- Greenwich Parks and Recreation Department
- Scouting organizations
- Civic organizations
- Municipal Boards and groups
- Adult Education
- Parent Teacher Organization
- Registrar of Voters

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SITE AND BUILDING PLANS

Site Improvements

The site improvements include a safe and rational circulation scheme for pedestrians and vehicular traffic with bus priority drop off and pick up, parent parking, visitor parking and staff parking areas. Two playground areas with age appropriate equipment and playing field with direct and convenient access to the school are also included.

The site improvements will link the school, library, playing fields, and natural features into a cohesive, nurturing campus environment. The site will be developed in an environmentally sensitive manner. Sustainable practices will be employed in the treatment of storm water discharge quality and quantity, the selection of site materials, and the use of native vegetation for landscaping.

Options Considered

The Advisory Committee and the consultants reviewed various options for rebuilding the New Lebanon Elementary School during the summer of 2014. These options were refined, and three final alternatives were selected:

- 1. Scheme A renovating and adding to the existing 1956 facility; or
- 2. Scheme B building a new elementary school.
- 3. Scheme C building a new elementary school.

The three options presented different site solutions for parking, playground locations, field access, vehicle and pedestrian traffic and access to the Byram Library.

The three schemes were thoroughly compared as assets to the community, places of instruction, fostering a school community, helping improve the achievement gap, safety, impact on the normal operation of the school, capital expenditures and long term operating and maintenance costs.

The Advisory Committee recommended to the Board of Education that Scheme C — the new building option—was the best solution for the New Lebanon School, meeting the project objectives and educational objectives defined in the 2014 Revised Racial Balance Plan.

The final decision on site layout, number of parking spaces, on-site vehicular circulation and off-site traffic studies including other site constraints will be analyzed in more detail, during the land-use approval process. Final site approval is based on approvals from various land-use agencies of the Town of Greenwich.

Building Plan

The Board of Education chose to build a new building for the New Lebanon Elementary School. Other solutions considered fell short of the Greenwich Public School's mission, and the vision of a 21st century Learning Campus for a high performing educational system.

Education will begin with a Universal Pre-Kindergarten program, aided by the IB program and the Digital Learning Environment education initiative. The school facility will be built to foster the international, holistic, inquiry-based and collaborative learning provided by the IB program. A new facility, designed and sized to meet the improved educational program, will make New Lebanon Elementary attractive to magnet students throughout the district and improve the racial imbalance.

One of the guiding objectives was to keep the current school in operation and minimize disruption during the school year. The current program already suffers from a crowded facility where both the pre-Kindergarten and Kindergarten programs have been relocated to temporarily resolve space needs. The construction of the new school will minimally impact the current school site and the education of the children attending the New Lebanon School.

The new school is a three-story building, organized around a south facing courtyard. The classroom wings have a single loaded corridor with small gathering spaces facing the courtyard, fostering a sense of community. The community wing next to the lobby has been designed with the cafeteria on the first floor with doors out to the courtyard, and a "gym-atorium" above.

The new school, designed for 374 students, will offer three Universal Pre-Kindergarten, three Kindergarten classrooms, three classrooms per grade from 1st to 5th grade, two music rooms, a science room and an art room. The building has been sized to accommodate all of the special education and administration requirements. The media center is centrally located on the second floor.



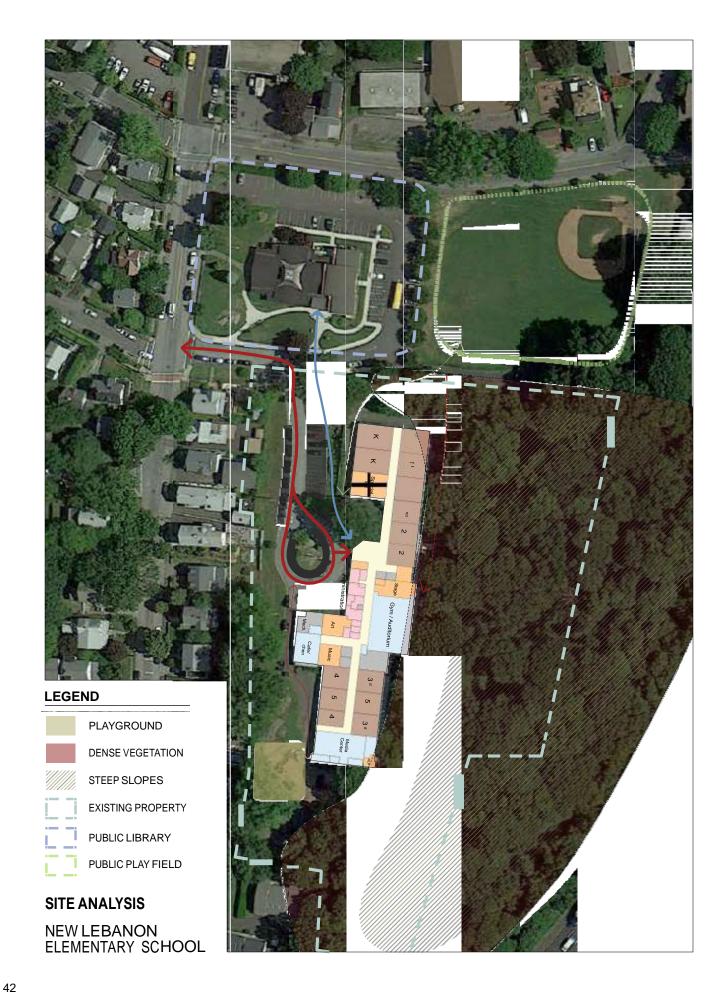
EXISTING FIGUREGROUND

NEW LEBANON ELEMENTARY SCHOOL





EXISTING RELIEF MAP



Energy and Environmental Plan

The sustainable initiatives for the re-built New Lebanon School would include passive design strate-gies including the best solar orientation, building thermal mass, providing a well insulated envelope, maximizing daylight and views, including operable windows and natural ventilation, connecting to the outdoors, minimizing the layering of finish materials, designing for ease of maintenance, durability and legibility.

Renewable energy sources to be considered include geothermal systems and high-performance systems such as condensing boilers. Other green options include, among others: photo-voltaic solar collectors, local control of heating and cooling systems, natural and renewable materials, energy efficient lighting, access to daylight in occupied spaces, and water conserving systems.

Building Systems

Building systems in the new school shall meet the Connecticut High Performance Building Standards which is similar to a LEED Silver rating or better. These systems shall also meet the requirements of Connecticut's State Department of Education School Construction Program, the Connecticut State Building Code and national standards.

Mechanical Systems: The high performance heating and cooling system will include a high efficiency gas fired boiler supplementing a geothermal well system. Radiant hot water slab construction should be included at the Pre-Kindergarten and Kindergarten classrooms. Other classrooms shall have exterior perimeter hot water radiation. The school shall be fully air conditioned with a separate zone for areas of the building open during the summer.

Energy recovery systems will be installed in portions of the building. A building management system will control heating and air conditioning for each room independently. Carbon dioxide sensors will be installed in rooms where occupancy varies in order to minimize energy consumption. All heating, air conditioning and ventilation will be designed to meet code requirements.

Electrical and Lighting Systems: Natural day lighting will be maximized in the design of the school. Motion sensors and dual switching will be installed in the classrooms. LED and other highly efficient light fixtures shall be included in all of the school's spaces. The exterior of the building and parking areas will include appropriate security lighting. Substantial distribution of power outlets in all instructional spaces will be necessary for the re-charging electronic devices. An emergency generator shall be considered to power a portion of the building. All electrical systems will meet State and National code requirements.

Elevator: A single elevator meeting ADA size requirements and Connecticut State Building Code requirements shall be included in the building close to the entry lobby.

Building Systems (continued)

Technology: A robust wireless fidelity (wifi) network system will support the Digital Learning Environment's educational initiative. The system will include a voice over internet protocol (VOIP) communication system. A fiber optic backbone with category 6e cabling is recommended. All classrooms will have interactive smart boards.

Public address, clocks and security systems: The public address, clock and security systems will be integrated into the technology design of the project. The PA system will cover all areas of the building. The building shall be designed to meet the State of Connecticut School Safety Infrastructure Standards (2014).

Appropriate security systems will address all local, state and federal security requirements for elementary schools. A lock down of all exterior doors from a centralized switch should be considered.

Fire Protection: The building will be protected with a code compliant sprinkler system.

Fire Alarm: The new school will include an automatic fire alarm system that meets the current Connecticut Fire and Safety Code.

Plumbing: Plumbing systems shall meet or exceed all code requirements including the Americans with Disability Act (ADA) and water saving standards.

Acoustics: The building will comply with Acoustical Performance Criteria, Design Requirements and Guidelines for Schools.

Windows and Doors: Operable, high efficiency, low E glass windows shall be included in all the class-rooms. Emergency egress windows and rated doors shall be included as required by State Code and State Department of Education requirements.

Exterior Building finishes – The exterior façade shall be brick with cast stone lintels. The pitched and barrel roofs shall be standing seam painted metal.

Exhibit B Form of Draft Agreement

TOWN OF GREENWICH, CONNECTICUT ARCHITECT'S AGREEMENT

THIS AGREEMENT made and entered into this	day of	, 20, by and		
between the Town of Greenwich ("Town"), a 1	nunicipal corporation	within the State of		
Connecticut having its offices at Town Hall,	101 Field Point Roa	d, Greenwich, CT		
06830, acting herein by	, Chairman of the	undersigned New		
Lebanon Elementary School Building Con	nmittee ("Building (Committee"), duly		
authorized, and	, a professional arch	itectural firm with		
architects properly licensed pursuant to the	requirements of Ch	napter 390 of the		
Connecticut General Statutes; ("Architect"), have	ving offices at			
acting through its duly authorized officer,				

WITNESSETH

WHEREAS, the Town has requested design proposals for new construction at the New Lebanon Elementary School site, to comply with the standards of the Connecticut Department of Education, the Connecticut Codes Governing School Construction, the specifications and requirements of the Board of Education of the Town of Greenwich ("Board") and of the Building Committee, all requirements for accessibility to the handicapped, and any other applicable laws and regulations (hereinafter referred to as the "Project"); and

WHEREAS, the Town desires and the Architect is willing to undertake the design and engineering of the Project which includes the Schematic Design, Design Development, Construction Documents, and Bidding and Award portions of the Project; and

WHEREAS, this Agreement contains a provision that the Town may subsequently agree to contract with Architect for construction administration of the Project by executing an appropriate amendment or rider to this Agreement to implement this potential add alternate;

WHEREAS, the Town has, pursuant to Charter requirements, appointed a School

Building Committee ("Building Committee") to act on behalf of the Town during the design and construction of the Project; and

WHEREAS, the Building Committee has selected the Architect to perform the required professional services based on the Architect's representations that it is well qualified, capable and willing to perform such services as set forth herein, in a timely and professional manner, in the best interests of the Project;

NOW, THEREFORE, in consideration of the mutual covenants herein contained, the parties do hereby agree as follows:

I. Parties

The Building Committee, or a designated representative, will direct the performance of the services under this Agreement on behalf of the Town.

The Architect shall perform the services set forth under this Agreement in a timely, professional and skillful manner, in accordance with generally prevailing standards of care and due diligence within its profession. The Town may engage the services of a Construction Manager for the Project.

II. Architect's Services

The Architect shall provide the professional services more specifically described herein in connection with the Schematic Design, Design Development, Construction Documents, and Bidding and Award portions of the Project in accordance with, but not limited to, the Educational Specifications dated January 8, 2015 attached hereto as Appendix A ("Educational Specifications") as provided by the Greenwich Board of Education ("Board") and in accordance with State standards. Such services shall include, but are not limited to, the following:

A. General

1. The Architect shall prepare, for approval by the Building Committee, progress

time schedules, including completion dates, for the Schematic Design, Design Development, Construction Documents, and Bidding and Award portions of the Project. The Architect shall be responsible for adherence to such approved time schedules, the duration targets and goals included in the Request for Proposals dated _______, attached hereto as Appendix B.

- 2. The Architect shall advise the Building Committee of the progress of the portions of the Project and any anticipated delay in the same and such reports shall be on a monthly basis as required by the Building Committee.
- 3. The Architect shall attend all meetings and conferences required by the Town for land use approvals, up to two Building Committee meetings per month, and State meetings for the PREP and PCT review and shall take, prepare and timely distribute Minutes of all such meetings and conferences for the Project.
- 4. The Architect shall develop plans and specifications for the work of the Project as one complete set of schematic and design development documents. If required by the Owner during Design Development, the Architect will provide separate Construction Documents for separately bidding and constructing Project phases.
- 5. The Architect is responsible for all on-site pedestrian, parking, roadway and traffic studies and reports along with all engineering, design and document preparation work needed to secure all local, state and other related permits and approvals. The Architect is responsible for all off-site pedestrian, parking, roadway and traffic studies and reports along with all preliminary design and document preparation work needed to secure all local, state and other related approvals. All engineering, design and document preparation, after the receipt of permits and approvals, for the on-site portions of the work is part of Basic Services.

- 6. The Architect shall develop plans and specifications for FF&E, technology and security systems based on the budget established in the fee proposal and the Educational Specifications.
- 7. The Architect shall develop plans and specifications for the demolition as required at the existing New Lebanon Elementary School. Additionally the architect will provide base building plans to bid and select a HAZMAT consultant retained by the Building Committee for the testing, abatement plans and specification package including the State review and approval documents. The HAZMAT consultant will prepare the necessary forms and attend the Office of School Facilities PCT meeting. Phase I and II Environmental work is an Additional Service which may be contracted through the Architect or contracted directly by the Building Committee.
- 8. The Architect shall be responsible for the timely and accurate information required for State funding submissions and approvals. The Building Committee is responsible for providing the Architect with documents that are to be included in all submittal packages. The Architect is not responsible for errors in documents provided by the Owner concerning financial data, prior grant applications or other educational data.
- 9. At any time during the term of this Agreement, the Architect shall, if so requested by the Building Committee, revise and correct any and all drawings, studies and estimates for material errors or omissions, or the Architect's improper use, interpretation or application of federal, state, or local building codes or requirements, without additional compensation, until the same shall be approved and accepted by the Building Committee. No such request or requests shall be deemed to constitute a breach of this Agreement by the Town.
- 10. Any and all designs or other documents submitted by the Architect hereunder shall conform to all applicable provisions of Federal, State and local laws and

regulations affecting methods of construction and materials, applicable zoning, and other land use regulations, fire safety regulations, State and Town Building Code requirements, and the requirements of both the Occupational Safety and Health Act of 1970 (OSHA) and the Americans With Disabilities Act of 1991 (ADA), as amended. Failure of the plans and documents to conform to such laws and regulations shall be considered to be a failure on the part of the Architect to properly and adequately perform under the terms of this Agreement.

- 11. Unless otherwise specified in the Agreement, all final approved documents and bidding materials required to be submitted under this Agreement shall be submitted in electronic format/ media to the Building Committee, Construction Manager, printing company and other parties as may be designated by the Building Committee. With respect to final plans and specifications, the Architect shall provide all documents in electronic media (latest version of AutoCad and Microsoft Word).
- 12. The Building Committee may, from time to time, request changes in the scope of services of the Architect to be performed hereunder. Such changes may include Additional Services and other special services necessary to complete and implement the Project. Additional Services shall be performed only at the specific written request of the Building Committee. Any increase or decrease in the amount of the Architect's compensation resulting from a change in the Scope of Services will be determined by the Building Committee and shall be incorporated in written amendments signed by both parties to this Agreement.

B. Schematic Design

- 1. The Architect shall obtain all reasonably available documents relating to the existing building and site and visually inspect the site.
- 2. The Architect shall provide documentation identifying the scope of work for the

Building Committee to bid and award the required survey and wetlands mapping.

- 3. The Architect will utilize existing documentation and shall conduct a Site Survey in order to verify the accuracy of all data and information provided by the Town, to assess existing conditions that would potentially impact the Project and to identify all Project requirements. Changes from existing documents provided will be incorporated into the documents. The Architect shall be responsible for developing plans for the Project in order to accomplish the goals of the Town as set forth in the Educational Specifications and other materials included in the Request for Proposals. Based on the agreed-upon Schedule and Construction Budget, the Architect shall prepare and submit the Schematic Design documents for approval by the Building Committee.
- 4. The Architect shall prepare all drawings and specifications required for the Building Committee to bid and award any required Geotechnical Services (i.e. test pits, borings, etc.). Architect will review and incorporate the geotechnical borings and report and coordinate the implementation of the recommendation with all consultants.
- 5. The Architect shall review the Board's Educational Specifications with the Building Committee and develop and discuss various options before obtaining approval from the Building Committee for the use of the Educational Specifications for planning purposes. If the Building Committee decides to recommend proposed changes to the Educational Specifications after the Schematic Design phase, this may involve Additional Services by the Architect.
- 6. The Architect shall meet with the Connecticut State Department of Education in order to comply with the review process and approvals needed from the Department of Education.

- 7. The Architect shall prepare preliminary design studies leading to a recommended solution in accordance with the Board's Educational Specifications and the building space program, for approval by the Building Committee.
- 8. During Schematic Design, the Architect shall meet with the administration, faculty and staff of the Board to understand the Board's Educational Specifications and the building space program.
- 9. Based on the Schematic Design and the information provided by the Board, the Architect shall define required systems, including but not limited to the architectural, civil, structural, mechanical, electrical, plumbing, theatrical, acoustical, technology and security systems and equipment, and the space required for such systems.
- 10. The Architect shall participate in preliminary and final approval meetings with the Town's Planning and Zoning Commission, Zoning Board of Appeals, Architectural Review Committee, Inland Wetlands and Watercourse Agency, and other regulatory boards or commissions, if necessary.
- 11. This Project is near an operating elementary school. The Architect will assist the Construction Manager and Building Committee in developing a plan for maintaining air quality, managing noise and implementing a safety plan that accomplishes the requirements set forth in this Agreement and the Project Budget. The implementation of the plan will be the responsibility of the Construction Manager.
- 12. Based on the Schematic Design, the Architect shall submit to the Building Committee, for its approval, an estimate of the construction cost of the Project based on current area, volume or other unit costs (hereinafter referred to as the "Schematic Cost Estimate"). The Schematic Cost Estimate shall be reviewed

and approved by the Building Committee. The Architect will attend value engineering and cost reconciliation meetings with the Construction Manager and the Building Committee.

C. **Design Development**

- 1. Based on the approved Schematic Design and Schematic Cost Estimate, the Architect shall prepare for approval by the Building Committee, the Design Development Documents consisting of site plan, building plans, elevations, sections, and wall sections, to fix and illustrate the size and character of the entire Project in its essentials, including but not limited to the architectural, theatrical, acoustical, structural, mechanical, electrical, plumbing, technology and security systems, materials and such other elements as may be appropriate and plans to be submitted to the boards and commissions identified in Subsection II.B.10. The Architect shall provide layouts to demonstrate functional accommodation of items that occupy space. The scope of the work includes Owner selecting up to two designs for the Architect's consultants to provide 3D computer simulation modeling software that will allow the Building Committee to review sightlines from all locations in and outside the building.
- During Design Development, the Architect shall develop drawings and shall provide such drawings and other documents which depict the progress of the Design Development to the Building Committee for review at mutually agreeable intervals.
- 3. Upon completion of Design Development, the Architect shall provide drawings, outline specifications, and other documents for Building Committee approval.
- 4. The Architect shall submit to the Building Committee, for its approval, an updated and more detailed Design Development Cost Estimate of the total construction cost of the Project. In the event the Design Development Cost Estimate exceeds the Schematic Design Cost Estimate for the Project, the

Architect shall, as part of the Basic Services required hereunder, conduct value engineering and cost reconciliation meetings with the Construction Manager and the Building Committee to revise the Design Development Plans to reduce the Design Development Cost Estimate. At the request of the Building Committee, the Architect shall prepare the Design Development documents with add alternates and deduct items as a Basic Service at a maximum construction value of One Million Dollars (\$1,000,000). The add alternates and deduct items will be approved by the Building Committee prior to the revision of the Design Development Documents.

5. The Architect shall perform the services during Design Development pursuant to an estimated time schedule agreed upon by the Architect and the Building Committee.

D. Construction Documents

- 1. From the approved Design Development documents the Architect shall prepare, for approval by the Building Committee, complete working drawings and specifications, setting forth in detail all the Work required for the architectural, civil, structural, mechanical, electrical, plumbing, theatrical, acoustical, technology and security systems and equipment. The Architect shall compile the general and supplementary General Conditions for the construction contract for approval by the Building Committee. The Architect will meet and confer with the Construction Manager with regard to packaging of trade packages and general conditions. The Construction Manager will prepare the specifics of each trade package, including scope and phasing from the Construction Documents prepared by the Architect. If required by the Owner during Design Development pursuant to II.A.4, the Architect will provide separate Construction Documents for each Project phase to be separately bid and constructed.
- 2. Upon completion of the Construction Documents the Architect, conferring with the Construction Manager, shall prepare a Construction Documents Cost

Estimate ("CDCE") of the total construction cost of the Project and inform the Building Committee immediately of any differences from the Design Development Cost Estimate for the total construction cost of the Project. The CDCE shall include a CDCE estimate contingency equal to 6% of the total CDCE. In the event the CDCE exceeds the Design Development Cost Estimate, and if the Building Committee so requires, the Architect shall, as part of the Basic Services required hereunder, conduct value engineering and cost reconciliation meetings with the Construction Manager and the Building Committee and revise the Construction Documents to reduce the CDCE to a level approved by the Building Committee. (This adjusted estimate is hereinafter referred to as the "Final Cost Estimate".) If requested by the Building Committee, the Architect shall revise the Construction Documents with add alternate and deduct items. The add alternate and deduct items will be approved by the Building Committee prior to the revision of the Construction Documents.

- 3. The Architect shall assist the Building Committee and the Board in filing all Town, State and Department of Education documents, attend all meetings related to the approvals and permits, such that upon completion of the Construction Documents, permits for construction can be issued, and the Board can apply for State reimbursement.
- 4. The Architect shall make final revisions and adjustments to the Construction Contract Documents based upon input by the Construction Manager and Building Committee on the final construction document draft submitted for review. The architect will provide assistance to the Building Committee during bidding process and contract negotiations.
- 5. The Architect shall prepare and submit any and all documents in such form and quantity required to secure all necessary approvals of Federal, State, local officials and all other governmental authorities having jurisdiction over the

Project, including, any local building permits as necessary, as provided in subsection II.A.11.

- 6. Upon approval by the Building Committee of the Construction Documents and materials submitted, as revised if necessary, the Architect shall furnish the Building Committee and Construction Manager with a complete set of documents in electronic format, as a part of Basic Services, in accordance with subsection II.A.11. At a minimum those complete sets shall include:
 - i. Working drawings which include all essential construction documents;
 - ii. Special conditions and specifications;
 - iii. Complete technical specifications
 - iv. Bidding forms, and other forms provided by the Town's Purchasing Department, which may include, at the discretion of the Town, requests for bids with alternates, deducts and/ or unit prices of various construction elements.
- 7. Prior to completion of Construction Documents the Architect shall consult and assist the Construction Manager to determine any changes and refinements in the Project. Based upon such additional value engineering information from the Construction Manager, the Architect shall prepare and submit for approval by the Building Committee sealed construction drawings, complete technical specifications, and all documents required for bidding and completing construction of the Project.

E. Bidding and Award

The Town's Procurement Officer shall provide the Architect and Construction
Manager with the Town's standardized Bid Documents, Bidding Forms,
Instructions to Bidders, and Standard Specifications, and the Construction
Manager shall be responsible for incorporating all such documents and any and

all relevant test data, surveys and other information related to the Project with the technical specifications prepared under this section (the "Construction Contract Documents"). The Architect shall conform his documents to the Town's documents listed above.

- Architect will be responsible for preparing responses to Requests for Information ("RFI"), which may include sketches or document revisions approved by the Building Committee. Architect shall forward responses to RFIs to the Construction Manager within ten business days.
- 3. Following approval by the Building Committee of the Construction Documents and materials submitted, as revised if necessary, the Architect shall assist the Construction Manager and Building Committee in obtaining bids or negotiated proposals and making recommendations as to the award and preparation of construction contracts for construction of the Project. The Town's Procurement Officer shall be responsible for dissemination, receipt and review of all bidding materials and bids received.
- 4. In the event the total bids of all qualified, responsible and reliable contractors for the complete construction of the Project are in excess of the amount of the Final Cost Estimate, the Architect, to the extent necessary in the Building Committee's determination to bring the total construction cost of the Project within the Final Cost Estimate, shall, subject to the approval and acceptance of the Building Committee, revise all or any part of Project that the Building Committee may deem advisable. Upon the request of the Building Committee and within fifteen (15) days of such request, the Architect shall work with the Construction Manager to recommend methods and alternatives to bring the Construction Costs within the Final Cost Estimate for such Construction Costs or such other amount as the Building Committee may direct and shall consult with the Building Committee, and the Construction Manager, as required, to be within the Final Cost Estimate. All such services, consultations, and revisions to

contract documents shall be performed as part of the Basic Services required under this Agreement, except to the extent that such difference between Construction Costs and Final Cost Estimate is caused by escalation in construction prices due to delayed construction.

F. Add Alternate: Construction Administration

- 1. The Building Committee may agree to amend this Agreement for the Architect to provide Construction Administration. Such as an add alternate addendum to this Agreement would establish the Architect's responsibility to provide Construction Administration Services for this Project. The Construction Administration Phase under this Agreement commences after the award of the Construction Contracts for the Project and terminates upon the approval by the Building Committee of final payment to the Construction Manager and the issuance by the Town of a Final Certificate of Occupancy for both phases of the Project.
- 2. Architectural Services shall include appropriate General Services provided for in Section A of this Agreement. The Architect shall be a representative of and shall advise the Building Committee and the Construction Manager during construction of the Project until final completion and acceptance by the Building Committee, and at the Building Committee's direction, during any correction and warranty period provided in subsections II.F.16 and II.F.19g and as described in the contracts between the Town and the Contractors and/ or Subcontractors on the Project.
- 3. The Architect shall not have control over or charge of and shall not be responsible for construction means, methods, techniques, sequences or procedures, or for safety precautions and programs in connection with the work. The Architect shall not be responsible for the Construction Manager's schedules or failure to carry out the Work in accordance with the Contract Documents.

- 4. The Architect shall at all times have access to the Work wherever it is in preparation or progress.
- 5. Based on the Architect's observations and evaluations of the Work in terms of its conformity with the requirements of the Construction Manager's Agreement, trade contracts and applicable codes, regulations, requirements and standards of practice, the Architect shall review Applications for Payment and certify the amounts due for work satisfactorily and properly completed.
- 6. The Architect's certification of any Application for Payment shall constitute a representation, based on the Architect's observations at the Site and on the data comprising the Construction Manager's Application for Payment, that the work has progressed to the point indicated and that, to the best of the Architect's knowledge, information and belief, the work is in all respects in conformity with the Contract Documents. The issuance of a Certificate for Payment shall represent that the Architect has: (1) made a reasonable effort for on-site review consistent with common professional practices to check the quality and quantity of the Work; (2) reviewed construction means, methods, techniques, sequences and procedures; and (3) ascertained how or for what purpose the Construction Manager has used money previously paid on account of the Contract Sum.
- 7. The Architect shall have authority to: (1) reject work which does not conform to the Contract Documents; (2) require additional inspection or testing of the work whenever, in the Architect's reasonable opinion, it is necessary or advisable for the implementation of the intent and observance of the standards and requirements of the Contract Documents. In the event the Architect disapproves the work or any portion thereof, the Architect shall advise the Building Committee and the Construction Manager immediately of the disapproval and shall inform the Construction Manager of corrective work necessary, in accordance with the provisions of the construction contracts. The Architect shall not be responsible for the Contractors' failure to comply with the Construction

Documents.

- 8. The Architect shall, within ten business days from date of receipt in the Architect's office, review and approve or take other appropriate action upon the Construction Manager's submittals such as Shop Drawings, Product Data and Samples, for the purpose of checking for compliance with the Construction Documents. In the event any shop drawing or sample fails to comply with the Construction Documents, the Architect shall indicate any modifications or corrections necessary in order to conform such drawings or samples to the Construction Documents. The Architect is not authorized to approve of any shop drawing that does not conform to the Construction Documents or which, in any way, modifies the applicable requirements. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component. If submittals and/ or shop drawing require more than two reviews, and if the reason for more than two reviews does not in any way relate to the Architect's documents or previous reviews that were insufficient, then in that event the architect will be entitled to additional services for the review time after the second review until the submittal is approved.
- 9. The Architect shall review and recommend action on Change Orders submitted by the Construction Manager and prepare Change Orders and construction Change Directives, with supporting documentation and data for the Building Committee's written approval and execution in accordance with the Contract Documents, the Building Committee's change order procedure and the procedure of the Connecticut Department of Education.
- 10. The Architect shall conduct inspections to determine and document the dates of Substantial Completion and Final Completion of the Project and shall issue a final Certificate for Payment certifying to the Town that, based upon such on-site reviews and to the best of the Architect's knowledge and belief, the work is in material and substantial compliance with the Contract Documents.

- 11. The Architect shall interpret and decide matters concerning performance of the Contractors under the requirements of the Contract Documents. The Architect's response to such requests shall be made within ten business days from date of receipt. When making such interpretations and initial decisions, the Architect shall endeavor to secure faithful performance by both the Town and the Contractors, and shall not be liable for results of interpretations or decisions so rendered in good faith.
- 12. With regard to Contractors, the Architect shall assume responsibility for the interpretation of the meaning and intent of the drawings and specifications.
- 13. The Architect shall keep records setting forth the field progress and shall submit progress reports to the Building Committee.
- 14. The Architect shall assemble and transmit to the Building Committee the warranties, guarantees, instruction manuals and all other data required by the construction contracts and the Construction Documents.
- 15. Prior to the Architect preparing a punch list, the Construction Manager will review the work and prepare a list of all incomplete work. Based on the Construction Manager's inspection the Construction Manager will determine if the work is complete and ready for a punch list. The Construction Manager will provide the Architect with the list of incomplete work. The Architect shall Punch List the Project thirty (30) days prior to the time the Town is to take over, use, occupy or operate any part or all of the Project and shall furnish a detailed report to the Building Committee and to the Contractors of observed discrepancies and deficiencies in the work performed by the Contractors.
- 16. The Architect shall include a visit to the Project sixty (60) days prior to the end of the statutory one year guarantee period and shall furnish detailed reports to

the Building Committee of observed discrepancies and deficiencies concerning the statutory guarantees provided by the contractors.

- 17. The Architect shall request the Construction Manager to cause the Contractors to prepare and submit to the Architect electronic and reproducible record drawings showing construction changes in the Project and final location of all service lines, outlets and connections. The record drawings shall be reproduced from the working drawings and revised in accordance with the marked-up drawings submitted by the Contractors. Annotated changes on transparent reproductions of original or shop drawings shall constitute satisfactory record drawings. The marked-up drawings shall be submitted by the Contractors upon completion of the Work to the Construction Manager who shall compile and forward the documents and electronic media to the Architect. The Architect shall retain the documents and shall turn them over to the Building Committee at the completion of each phase of the Project.
- 18. The Architect shall provide a representative at least every other week but more frequently if deemed necessary to the Project, at the Project Site throughout the construction phase of the Project and with the assistance of the representative the Architect shall:
 - a. Observe the progress and quality of the work as is reasonably necessary at that state of construction to determine that it is proceeding in accordance with the Construction Documents. Such observations shall include the services of consultants employed by the Architect in the design of the work. The Architect shall immediately inform the Building Committee if, in the Architect's opinion, the work does not conform to the Construction Documents, requires special inspection or testing or does not conform to any other applicable regulations, codes, requirement and standards of practice. In acting as the Building Committee's representative during each phase of the Project, the Architect shall conform to the professional standard of care for engineers and architects acting in such a capacity in Connecticut,

- consistent with the scope and complexity of the Project.
- b. Monitor the construction schedule; the Architect shall promptly report to the Building Committee conditions which may cause delay in completion.
- c. Review the Construction Documents with the Construction Manager's project manager or superintendent, render necessary interpretations, and transmit them to the Construction Manager.
- d. Consider the Construction Manager's suggestions and recommendations, evaluate them and make a final decision with respect to such recommendations.
- e. Attend job meetings, when requested and coordinated with the Architect's site visits.
- f. Maintain records in an orderly manner, including correspondence, construction documents, change authorizations, Architect's supplemental instructions, reports of site conferences, shop drawings, product data, samples, supplementary drawings, color schedules, requests for payment, and names and addresses of contractors, subcontractors and principal material suppliers.
- g. Record any occurrence or work that might result in a claim for a change in contract sum or contract time.
- h. Observe the Construction Manager's record drawings at intervals appropriate to the stage of construction and notify the Building Committee of any apparent failure by the Construction Manager to maintain up-to-date records.
- i. Review applications for payment submitted by the Contractors and forward them to the Building Committee with recommendations for disposition.

19. Project Completion

- a. The Architect shall conduct inspections to determine the date or dates of Substantial Completion and the date of Final Completion. The Architect shall receive from the Construction Manager and forward to the Building Committee for its review and records, written warranties and related documents required by the Contract Documents, and shall issue a final Certificate for Payment indicating that the Work complies with the requirements of the Contract Documents.
- b. The Architect's inspection shall be conducted with the Construction Manager for the Project, in order to check conformance of the Work with the requirements of the Contract Documents and to verify the accuracy and completeness of the list submitted by the Construction Manager of work to be completed or corrected.
- c. When the work is found to be substantially complete, the Architect shall inform the Building Committee about the balance of the Contract Sum remaining to be paid the Construction Manager, including any amounts needed to pay for final completion or correction of the work.
- d. The Architect shall review the list of items to be completed or corrected which is submitted by the Construction Manager with a request for issuance of a Certificate of Substantial Completion, inspect the work, and, if the list is accurate, make a final disposition; if not, return the list to the Contractor for correction.
- e. The Architect shall assist the Building Committee in obtaining from the Construction Manager: (1) consent of surety or sureties, if any, to reduction in or partial release of retainage or the making of final payment; (2) affidavits, receipts, releases and waivers of liens and/ or surety bond claims

indemnifying the Town against third party claims; and (3) maintenance bonds warranting the Work for one (1) year following completion.

- f. The Architect will include in specifications for appropriate trade contracts their role in developing a Commissioning Plan for the Building Committee, Construction Manager and District Facility Department staff and promptly meet either upon installation or after Substantial Completion to review and discuss the implementation of the Commissioning Plan. If the scope of the Commissioning Plan exceeds the scope of the work, the additional work shall be an additional service.
- g. Upon request of the Town and prior to the expiration of one (1) year from the date of Substantial Completion, the Architect shall conduct a walk through of the facility and meet with the Town to review the facility operations and performance and to make appropriate recommendations to the Town.
- h. Perform a final review of the work on the Project. Receive from the Construction Manager and prepare for transmittal to the Building Committee the documentation the Construction Manager is required to furnish at the completion of the work.

20. The Architect's representative for the Project shall not:

- a. Authorize deviations from the Construction Documents.
- b. Approve substitute materials or equipment except as authorized in writing by the Building Committee.
- c. Personally conduct or participate in tests or third party inspections.
- d. Assume any of the responsibilities of the Construction Manager's project manager or superintendent or of the Contractors or Subcontractors.

21. As the Building Committee's representative described above, the Architect shall provide contract administration services. Such services shall include but shall not be limited to document clarification, review and responses to questions on the coordination of the documents, specification interpretation, and expedited communications between the Building Committee, Construction Manager and the Architect.

G. Additional Obligations of the Architect Under this Agreement

1.	The	Architect	18	aware	of	the	urgency	of	the	Project	and	the
	Town's desire to complete the Project. Accordingly, the Architect shall us sound professional practices to complete Architect's Pre-Construction services											use
												ces
	by with the target completion date for school use by The closeout date for the Architectural services will be, except for the warranty work visit and report a										by	
											be	
											t as	
	provided for in subsections II.F.16 and II.F.19g. The Building Committee will									will		
	be res	sponsible fo	r pro	viding 1	respo	onses i	in a timely	man	ner s	so as to ma	aintain	the
	projec	et schedule.										

2. The Architect contemplates that it will hire certain consultants. These consultants include:

The Architect agrees that it shall not employ, contract with or use the services of any other consultant or architect without obtaining the prior written approval of the Building Committee.

3. All personnel assigned to the Project by the Architect and its consultants shall be required to cooperate fully with personnel assigned to the Project by the Town. In the event the Architect's personnel fail so to cooperate, the Architect shall relieve them of their duties on the Project when so requested by the Building Committee.

- 4. The Architect has designated _______, as its Project Manager and Managing Principal, who, on its behalf, shall be responsible for coordinating all of the services to be rendered by the Architect hereunder. Such designee is an ______ of the firm. The Project Manager will be joined by ______ as Design Principal. These individuals shall not be reassigned or otherwise removed unless the individuals leave the employ of the Architect or unless the Building Committee shall request that they be removed. The Building Committee shall have the right to approve any individuals to replace any of such individuals.
- 5. Unless otherwise authorized in writing by the Building Committee the studies, drawings, plans, and Construction Documents prepared by the Architect shall be in conformity with all applicable laws, rules and regulations and with the approved Educational Specifications. Any changes to the studies, drawings, plans, or Construction Documents required by local or other state agencies to comply with applicable laws, rules and regulations shall be made at no additional cost by the Architect, unless the changes are due to changes in regulations, codes, and laws that are implemented after the specific work on the Construction Documents have been completed.
- 6. Unless otherwise authorized in writing by the Building Committee, the studies, drawings and plans prepared by the Architect shall avoid specifying or requiring any proprietary article, design or process or specifying single source supplies. Single source specifications may be approved by the Building Committee if necessary for compatibility with existing systems.
- 7. The Architect, at its own cost and expense, shall furnish reproductions of drawings, studies, and other data and documents pertaining to the Project for its own use and for that of its consultants. The Architect shall furnish the Building Committee with reproductions of any and all of the foregoing for local approval as provided in Subsection II.A.11.

- 8. Cost estimates are to be kept confidential and the Architect agrees to take all reasonable steps to ensure that no cost data will be disclosed to any party other than the Building Committee. Any disclosure of cost data is termed to be a breach of this Agreement. However, the Architect will not be responsible for the disclosure of this information as required by the Freedom of Information Act or in compliance with court order or applicable law. Any disclosure of this information as required by the foregoing will not be deemed a breach of this Agreement.
- 9. In the event any action is brought in any way relating to the design on the Project, due to alleged negligence of the Architect, the Architect, without additional compensation thereof, shall diligently render to the Town any and all architectural and engineering assistance which the Town may require of the Architect including, but not limited to, the making of analyses and reports.

III. Ownership and Use of Documents

A. Instruments of Service

In consideration of the fee due from the Town to Architect hereunder, the drawings, specifications and other documents, including those in electronic form, whether created by the Architect or its consultants (collectively, the "Instruments of Service"), are and shall remain the property of the Town. The Architect may retain copies of the Instruments of Service for its files. The Instruments of Service shall not be used by the Architect on other projects without the prior consent of the Town, but may be used for public relations purposes.

B. Town Use of Instruments of Service to Complete Project

In the event that the Town uses the Instruments of Service prepared by the Architect or its consultants to complete the Project after this Agreement has been terminated, the Town hereby agrees that the Architect shall have no liability to the Town arising out of any revision, modification, or alteration to, or deviation from the Instruments

of Service prepared by the Architect and its consultants pursuant to the Agreement, provided that such revision, modification, alteration, or deviation occurred subsequent to completion of the services called for hereunder.

C. Use of Instruments of Service for any Addition

In the event that the Town uses the Instruments of Service for any addition, extension, modification or remodeling of the Project and does not retain the Architect for such addition, extension, modification or remodeling, then the Town agrees that the Architect shall have no liability to the Town arising out of such use and shall delete any and all references to the Architect from all Instruments of Service used therein.

IV. Compensation

A. Scope of Services

B. Basic Services Fee

C. Reimbursables

The Town will reimburse the Architect for reasonable out of pocket costs, including a multiplier of 1.1 times the amount of the reimbursable costs incurred in the performance of this Agreement, but not to exceed the aggregate amount of ______ estimated in the Fee Proposal Form (Appendix C). The aggregate amount estimated in the Fee Proposal Form includes a multiplier of 1.1 times the amount of the reimbursable costs. The Town will not pay or reimburse the Architect or any Consultant retained by the Architect for travel costs from its office(s) to Greenwich, CT. Other travel expenses require pre-approval by the Building Committee. Travel expenses within the state of CT, normal postage, telephone and fax expenses, and printing and copying for in-house use are included in the Basic Services Fee.

D. Excluded Services

The cost of the services listed below is not included in the Architect's Basic Services Fee. However, as part of the Architect's Basic Services, the Architect is responsible to ensure that these services are coordinated, performed and accomplished:

- 1.
- 2.
- 3.

E. Potential Add Alternates

F. Billing and Payment

The Architect shall bill the Building Committee monthly for Basic Services, Additional Services and Reimbursable Expenses. Each bill shall include appropriate supporting documentation as to the progress of the Project Stage being billed, as such Stages are defined in the Fee Proposal Form (Appendix C). Each bill shall show the

previously approved amounts, the current amount billed and the total billed to date by Project Stage. In no event shall the Town be obligated to pay more than the total amount for any Project Stage shown on the Fee Proposal Form (Appendix C). Undisputed amounts of each bill will be paid within 60 days of approval of the Building Committee and shall accrue interest at the prevailing Prime Rate only after such 60 day period. Disputed amounts will be resolved on a timely basis by the Architect and Building Committee.

G. Subject to Appropriation

It is understood by the parties hereto that the Town is dependent upon receiving continued appropriations to continue this Agreement throughout its intended term. Notwithstanding provisions to the contrary, the Town may terminate this Agreement if appropriations or budgeted funds are not available, by giving fifteen (15) days written notice to the Architect that the necessary funding has been denied.

V. Additional Services

A. Services Not Contemplated by Scope of Work

The Town shall pay the Architect for the satisfactory performance of Additional Services requested by the Building Committee. Additional Services are those services not contemplated by the scope of the work and which are required because of a change in the scope of services or in the nature or extent of the Project. Payment for Additional Services shall be in addition to the total compensation set forth in this Agreement. As such, the parties understand that payment for Additional Services may be subject to proper authorization from the Town's Board of Estimate and Taxation, Representative Town Meeting and appropriation of additional funding. If Additional Services are to be compensated based on hourly rates, the rates set forth in the Fee Proposal Form (Appendix C) shall apply.

B. Fixed Fee Amount

The Architect may propose a fixed fee amount for specific Additional Services requested by the Building Committee. The Building Committee may accept such

fixed fee amount, subject to the maximum compensation for Additional Services set forth above, if applicable.

C. Mutual Agreement Required

For services performed by the Architect, if such services are requested by the Building Committee, compensation shall be based upon a proposal submitted by the Architect and mutually agreed to in writing by the parties, and the cost of such services shall be added to the maximum compensation amount payable for Additional Services hereunder.

D. Expert Witness

When authorized by the Building Committee, the Architect's preparation to serve as an expert witness in connection with any arbitration proceeding or legal proceeding shall be paid for by the Town on the basis of the Architect's rates on Appendix C.

VI. Record Retention

A. Maintenance of Records

The Architect shall preserve all of its records and all other documents concerning this Agreement for a period of not less than eight (8) years from the date of the final payment to it under this Agreement or such period of time as may be required by law pertaining to such records, whichever period is longer. If any litigation, claim, or audit is commenced before the expiration of the eight (8) year period, the records shall be retained until all litigations, claims, or audit findings involving the records have been finally resolved.

B. Audit of Records

The Architect shall permit authorized representatives of the Town to inspect and audit all data and records relating to its performance under the Agreement for a period of eight (8) years after final payment under this Agreement. The Architect further agrees to include in all its subcontracts hereunder, if any, a provision to the effect that the Contractor or Subcontractor shall provide the Town or any of its duly authorized

representatives, for a period of eight (8) years after final payment under the contract or subcontract, access to and the right to examine any pertinent books, documents, papers, and records of such subcontractor involving transactions related to the subject of this Agreement.

The periods of access and examination for records which relate to: 1) appeals for disputes; 2) litigation of the settlement of claims arising out of the performance of this Agreement; or 3) costs and expenses of this Agreement, as to which exception has been taken by the Town or any of its duly authorized representatives, shall continue until such appeals, litigation, claims, or exceptions have been concluded or finally resolved.

VII. General Provisions

A. Discontinuance of Work

The Town may at any time, and for any reason, direct the discontinuance of the services and work contemplated under this contract for a period of time. Such direction shall be in writing and shall specify the period during which the work shall be discontinued. The Architect shall be paid in full for all work up to the date of discontinuance, if the Town's discontinuance is based on any reason other than a failure of performance by the Architect or the consultants hired by the Architect. The work shall be resumed on the dates specified in such direction, or upon such other date as the Town may thereafter specify in writing. The Architect's fee will be renegotiated, based on actual salary and costs, if the discontinuance of service exceeds three months prior to bidding and award and twelve months thereafter. The period during which such services have been discontinued shall be deemed added to the time for performance. Suspension of services under this article shall not give rise to any claim against the Town.

B. Termination for Cause

This Agreement may be terminated by either party upon not less than seven days' written notice should the other party fail substantially to perform in accordance with

the terms of the Agreement through no fault of the party initiating the termination. The Town will have a thirty day period after receipt of proper notice from the Architect to remedy any such default without further cost or consequence to the Town.

C. Termination for Convenience

This Agreement may be terminated by the Town without cause and for its convenience upon not less than seven days' written notice. In the event of such termination, the Architect shall be compensated for services satisfactorily performed prior to the termination, together with Reimbursable Expenses then due. The Architect shall be entitled to no additional compensation and expressly waives any and all claims for damages and additional compensation arising out of a termination by the Town under this paragraph.

D. Extension of Time

If the Architect has been delayed by no fault of the Architect and as a result will be unable in the opinion of the Town, to complete performance fully and satisfactorily within the time allowed thereof, the Architect, upon submission of evidence of the cause of the delay, satisfactory to the Town, shall be granted an extension of time for performance equal to the period that the Architect was actually and necessarily delayed.

E. Transmit Documents

Upon receipt of written notification, the Architect shall immediately cease performance of its services under this Agreement and compile all material prepared, developed, furnished or obtained under the terms of this Agreement in its possession or custody and shall transmit the same to the Building Committee on or before the tenth day following the receipt of the above written notice of termination, together with its evaluation of the fees for its services performed by it. Said material shall include but not be limited to, documents, plans, computations, drawings, notes, records and correspondence.

F. Architect's Principals

It is the intent of this Agreement to secure the personal services of the Architect's

principals and employees or a duly authorized and competent representative or representatives of the Architect acceptable to the Town. Failure of the Architect for any reason to make the personal service of such a person or persons available to the Building Committee to the extent necessary to perform the services required skillfully and promptly shall be cause for termination of this Agreement. All persons engaged in the work required under this Agreement shall be authorized or permitted under State law to perform such services, as required by law.

G. Claims

The Architect shall not assert any claim arising out of any act or omission by any agent, officer, or employee of the Town in the execution or performance of this Agreement against any such agent, officer, or employee.

H. No Claims by Consultants and Vendors

The Architect shall require each of his consultants and vendors to agree in their contract not to make any claim against the Town, its officers, agents, or employees by reason of such contract, or by reason of any acts or omissions of the Architect.

I. Connecticut Law and Courts

This Agreement shall be construed in accordance with the laws of the State of Connecticut, and any action or suit at law in connection herewith shall be brought in the Superior Court of the State of Connecticut, Judicial District Stamford/ Norwalk.

J. Compliance with Laws

The Architect shall comply with all applicable laws, ordinances and codes of the State of Connecticut and the Town of Greenwich, and shall commit no trespass on any private property in performing any of the work embraced by this Agreement. This Agreement shall be construed and enforced in accordance with the laws of the State of Connecticut.

K. No Discrimination

During the performance of this Agreement, the Architect agrees not to discriminate

nor to permit any discrimination against any employee or applicant for employment because of race, color, religion, age, sex, marital status, national origin, sexual orientation, physical or mental disability unless it is proven that the disability prevents performance of the work involved.

Both parties further agree to provide the Commission on Human Rights and Opportunities with such information requested by the Commission concerning the employment practices and procedures of each party as relate to the relevant provisions of the General Statutes of Connecticut, as revised. The Architect will take affirmative action to ensure that employees are treated during employment, without regard to their race, religion, age, sex, marital status, sexual orientation, physical or mental disability, color or national origin.

The Architect will cause the foregoing provisions to be inserted in all contracts and subcontracts for any work covered by this Agreement so that such provisions will be binding upon each contractor and subcontractor.

VIII. Insurance

A. Evidence of Coverage

Before commencing work, the Architect shall furnish the Town evidence of insurance of the types and in the amounts shown in Section VIII.B, such evidence to include: (i) agent's certificate of insurance from companies qualified to do business in Connecticut having at least a B+ Best Rating; (ii) showing that each policy names the Town as an additional insured, (iii) that each policy provides for at least thirty (30) days advance written notice to the Town by registered or certified mail of impending cancellation, lapse or non-renewal. If any such insurance is written on a "claims made" basis, then such insurance shall be kept in full force and effect for one (1) year after final payment to the Architect.

B. Minimum Coverages

At a minimum, the coverage shall include each of the following:

- 1. Professional liability errors and omissions coverage in the amount of \$5,000,000 per claim/ aggregate.
- 2. Commercial general liability insurance, with minimum coverages for combined bodily injury and property damage liability of \$2,000,000 general aggregate, \$1,000,000 per occurrence;
- 3. Commercial automobile liability, with minimum coverages of \$1,000,000 combined single limit for bodily injury and property damage, \$1,000,000 bodily injury per person;
- 4. Excess liability insurance minimum coverage of \$5,000,000 per occurrence aggregate in umbrella form as approved by the Town's Risk Management Director.
- 5. Workers' compensation and employer's liability, with minimum coverages as provided by the Connecticut General Statutes.

IX. Indemnification

The provisions of this section shall survive the expiration or early termination of this agreement, shall be separate and independent of any term or requirement hereof, and shall not be limited by reason of any insurance coverage.

<u>Indemnity</u> – General Liability

The Architect shall indemnify and save harmless the Town and its officers, agents, servants, employees, and members of the Building Committee from and against any and all general liability claims, demands, suits, proceedings, liabilities, judgments, awards, losses, damages, costs and expenses, including attorneys' fees, on account of bodily injury, sickness, disease, death or other damages sustained by any person or persons or injury or damage to or destruction of any property, directly or indirectly, to the extent arising out of, relating to, or in connection with the work called for in the Agreement, claimed to be due in whole or in part to the active, passive, sole or concurrent negligent acts, errors or omissions, or contractual default of the Architect, its officers, agents, servants or employees, any of its Sub-Consultants, the Town, any of its respective officers, agents, servants, or employees and/or any other person or

persons, and whether or not such claims, demands, suits or proceedings are just, unjust, groundless, false, or fraudulent the Architect shall and does hereby assume and agree to pay for the defense of all such claims, demands, suits, and proceedings, provided, however, that the Architect shall not be required to indemnify the Town, its officers, agents, servants, or employees, against any such damages found by a judgment entered against the Town, its officers, agents, servants or employees or a settlement consented to by the Town, its officers, agents, servants or employees to have been occasioned by acts or omissions of the Town, its officers, agents, servants or employees (other than supervisory acts or omissions of the Town, its officers, agents, servants or employees (other than supervisory acts or omissions of the Town, its officers, agents, servants, or employees in the administration of the Agreement) and/or other person or persons (but not including Consultant, its officers, agents, servants, employees or Sub-Consultants).

Indemnity – Professional Liability

To the fullest extent permitted by law, Architect agrees to indemnify and hold harmless the Town and its officers, agents, servants, employees, and members of the Building Committee from any and all claims, demands, suits, proceedings, liabilities, judgments, awards, losses, damages, costs and expenses, including reasonable attorneys' fees, to the extent such are caused by or alleged to be caused by the negligence of Architect, its agents, servants, employees or sub consultants in the performance of the services required by this agreement.

X. Qualifications of Architect

The Architect specifically represents and agrees that its members, officers, employees, agents, servants, consultants, and subcontractors have and shall possess all professional licenses necessary to qualify them individually for the particular duties they perform hereunder as required by law.

XI. Third Parties

Nothing contained in this Agreement shall create or give to third parties any claim or right of action against the Architect or the Town beyond such as may legally exist without regard to this Agreement.

XII. Release of the Town

The acceptance by the Architect, or any person claiming under him, of the final payment made by the Town under this Agreement, shall constitute an acknowledgment by the Architect that he has received payment in full under this Agreement and shall further constitute a release to the Town by the Architect, his successors, legal representatives and assigns, for all claims by and liability to the Architect for payment for anything done or furnished by him pursuant to this Agreement.

All notices of any nature referred to in this Agreement shall be in writing and sent by

XIII. Notice

XIV. Architect Representations

The Architect represents to the Town as follows:

To the Registered Architect:

1. That it has, and has exercised, the required corporate power and authority and has complied with all applicable legal requirements necessary to adopt, execute and deliver this Agreement and to assume the responsibilities and obligations created

hereunder; and

2. That this Agreement is duly executed and delivered by an authorized corporate officer, in accordance with such officer's powers to bind the Architect hereunder, and constitutes a valid and binding obligation enforceable in accordance with its terms, conditions and provisions.

XV. Entire Agreement

This Agreement except as otherwise specifically provided herein constitutes the entire agreement between the parties hereto and no statement, promise, condition, understanding, inducement or representation, oral or written, express or implied, which is not contained herein shall be binding or valid, and this Agreement shall not be changed, modified, or altered in any manner except by an instrument in writing executed by the parties hereto and approved in the same manner as this Agreement.

XVI. Captions

The captions contained in this Agreement are intended for convenience and reference purposes only and shall in no way be deemed to define, limit or describe the scope or intent of this Agreement, or any provision thereof, nor in any other way affect this Agreement.

XVII. Prohibition Against Assignment

This agreement is intended to secure the personal services of the Architect because of its ability or reputation, and this Agreement shall not be assigned, sublet or transferred by the Architect without the prior written consent of the Town.

XVIII. Approval of Agreement

This Agreement shall not be deemed executed, valid or binding until the necessary approvals have been obtained.

shall subn	nit a schedule of work to be completed with specific
target dates. This schedule will be	mutually agreed upon and used to monitor progress
of the project. The nature of the p	project requires that the Architect spend some time
-	and the information available before this schedule
can be prepared.	
Dated at Greenwich, Connecticut, this	sday of
Signed, sealed and delivered in the pr	esence of:
	BY
	TOWN OF GREENWICH
	BY
	ъ1

Chairman, New Lebanon Building Committee

XIX. Appendices

A.	Educational	Specification in the second se	ns dated Januar	y 8, 2015
		_		

- B. Request for Proposal for Architectural Services at New Lebanon Elementary School dated _____
- C. Architect's Fee Proposal received _____
- D. Architect's Services Proposal dated _____

Exhibit C Proposed

Project Schedule

NEW LEBANON ELEMENTARY SCHOOL PROPOSED PROJECT SCHEDULED

Mandatory Pre-Proposal Meeting		May 26, 2015
RFP Due		June 11, 2015
Interviews Completed		June 30, 2015
Town Submits ED-049 application to cover design fees		June 30, 2015
Recommendation for Award to BOE & BOE Approval		July, 2015
Contract Finalized		August 1, 2015
Schematic Design Documents	August 1, 2015 -	September 30, 2015
Schematic Design, Budget, Review & Approval	October 1, 2015 -	October 31, 2015
Project Budget to be included in BOE CIP		October, 2015
Design Development Documents	November 1, 2015 -	January 31, 2016
Design Development Documents, Review & Approval	February 1, 2016 -	February 29, 2016
Town Land Use Approvals		May, 2016
RTM Votes on Operating and Capital Budgets		May, 2016
Town Submits ED-049 application for construction expenses		June 30, 2016
Construction Documents	June 1, 2016 -	September 30, 2016
Construction Documents, Budget, Review & Approval	October 1, 2016 -	October 31, 2016
Town Building Department Approvals	October 1, 2016 -	November 30, 2016
Committee Acceptance of Construction Documents		December, 2016
State Approval		February, 2017
Bid & Award	March 1, 2017 -	May 31, 2017
Construction	July 1, 2017 -	June 30, 2018
Construction Complete for building		August, 2018
Construction Complete for site		December 31, 2018
Project Close Out	January 1, 2019 -	February 28, 2019

NEW LEBANON SCHOOL ARCHITECTURAL PROPOSAL

Architectural Fee Proposal From

Including, but not limited to, the following scope of services: Civil Engineering, Geotechnical Survey and Borings, Demolition and Abatement Design, Structural Design, Architectural Design, MEP Design, Acoustical Design, FF&E Design, Technology Design, Security Design, Traffic Study, Parking Analysis, 3D computer simulation modeling, and Cost Estimating Services; this firm requests the following Lump Sum Fee for the design of the New Lebanon School Project.

The fee will be billed in accordance with the following Progress Payment Schedule:

Demolition & Abatement \$	(Municipal Improvement) Demolition & Abatement Schematic Design Design Development Construction Documents Bidding & Award FF&E Technology Design Construction Administration Close Out TOTAL LUMP SUM FEE		Service	Fee
Schematic Design \$	Schematic Design \$ Design Development \$ Construction Documents \$ Bidding & Award \$ FF&E \$ Technology Design \$ Construction Administration \$ Close Out \$			\$
Design Development \$ Construction Documents \$ Bidding & Award \$ FF&E \$ Technology Design \$ Construction Administration \$ Close Out \$	Design Development \$		Demolition & Abatement	\$
Construction Documents Bidding & Award FF&E S Technology Design Construction Administration Close Out \$	Construction Documents Bidding & Award FF&E Technology Design Construction Administration Close Out TOTAL LUMP SUM FEE \$		Schematic Design	\$
Bidding & Award \$	Bidding & Award \$		Design Development	\$
FF&E \$ Technology Design \$ Construction Administration \$ Close Out \$	FF&E \$ Technology Design \$ Construction Administration \$ Close Out \$ TOTAL LUMP SUM FEE \$		Construction Documents	\$
Technology Design \$ Construction Administration \$ Close Out \$	Technology Design \$ Construction Administration \$ Close Out \$ TOTAL LUMP SUM FEE \$		Bidding & Award	\$
Construction Administration \$ Close Out \$	Construction Administration \$ Close Out \$ TOTAL LUMP SUM FEE \$		FF&E	\$
Close Out \$	Close Out \$ TOTAL LUMP SUM FEE \$		Technology Design	\$
	TOTAL LUMP SUM FEE \$		Construction Administration	\$
			Close Out	\$
TOTAL LUMP SUM FEE \$	List any services that are specifically excluded from your scope of services		TOTAL LUMP SUM FEE	\$
List any services that are specifically excluded from your scope of service		List any servic	es that are specifically excluded fro	om your scope of services

Exhibit D

Fee Proposal Form

Hourly Billing Rates

Title	Hourly Rate
Principal	\$
Department Manager / Senior Project Manager	\$
Senior Project Architect / Engineer	\$
Project Manager / Architect	\$
Designer / CAD Operator	\$
Expense with transportation in connection with a out-of-town travel, long distance communication in-house); specifications and fees paid for securi over the Project, will be charged at	ns; postage and handling of drawings (other than ing approval of authorities having jurisdiction times the cost incurred.
The Fee Proposal Form is to be submitted in submission.	a separately sealed envelope with your
	FIRM NAME
	AUTHORIZED SIGNATURE
	PRINT NAME & TITLE

Insurance Requirement Sheet

<u>Insurance Requirements:</u> Before starting and until final completion and acceptance of the work called for in the Contract and expiration of the guarantee period provided for in the Contract, the Contractor and its subcontractors, if any, shall procure and maintain insurance of the types and amounts checked in paragraphs A through F below for all Contract operations.

General Liability, with minimum coverages for combined bodily injury and property damage

 \boxtimes

liability	of \$2,000	,000 general aggregate, \$1,000,000 per occurrence including:
		 Commercial General Liability. Town as additional insured. Owners and Contractors Protective Liability (separate policy in the name of the Town).
	•	Comprehensive Automobile Liability, with minimum coverages of \$1,000,000 combined single njury and property damage, including, where applicable, coverage for any vehicle, all owned led vehicles, hired vehicles, non-owned vehicles and garage liability.
	C. ed by Tov	Excess Liability, with minimum coverage of \$5,000,000 in umbrella form, or such other form as vn Department Head and Risk Management Director.
⊠ Connec		Workers' Compensation and Employer's Liability, with minimum coverages as provided by se Statutes.
minimu	m covera	Professional Liability (for design and other professionals for Errors and Omissions), with age of \$5,000,000. If the policy is on a claims-made basis, coverage shall be continually renewed hree (3) years after work is completed under the Contract.
	F.	Other (Builder's Risk, etc.):
\boxtimes	G.	CERTIFICATE HOLDER: TOWN OF GREENWICH ATTN: BOARD OF EDUCATION. (Also fill in on ACORD Certificate of Insurance) 290 Greenwich Avenue, Greenwich, CT 06830.

The Acord certificate of insurance form must be executed by your insurance agent/broker and returned to this office. Company name and address must conform on all documents including insurance documentation. It is required that the agent/broker note the individual insurance companies providing coverage, rather than the insurance group, on the Acord form. The Contract number (provided to the awarded Contractor), project name and a brief description must be inserted in the "Description of Operations" field. It must be confirmed on the Acord Form that the Town of Greenwich is endorsed as an additional insured by having the appropriate box checked off and stating such in the "Description of Operations" field. A letter from the awarded vendor's agent/broker certifying that the Town of Greenwich has been endorsed onto the general liability policy as an additional insured is also mandatory. This letter must follow exactly the format provided by the Purchasing Department and must be signed by the same individual authorized representative who signed the Acord form. If the insurance coverage required is provided on more than one Acord certificate of insurance, then additional endorsement letters are also required. Contract development will begin upon receipt of complete, correct insurance documentation.

The Contractor shall be responsible for maintaining the above insurance coverages in force to secure all of the Contractor's obligations under the Contract with an insurance company or companies with an AM Best Rating of B+:VII or better, licensed to write such insurance in Connecticut and acceptable to the Risk Manager, Town of Greenwich. For excess liability only, non-admitted insurers are acceptable, provided they are permitted to do business through Connecticut excess line brokers per listing on the current list of Licensed Insurance Companies, Approved Reinsurers, Surplus Lines Insurers and Risk Retention Groups issued by the State of Connecticut Insurance Department.

(SAMPLE ENDORSEMENT LETTER)

AGENT/BROKER (LETTERHEAD)

(Date)

Eugene H. Watts, Senior Buyer
Purchasing Department
Town of Greenwich/Board of Education
290 Greenwich Avenue – Havemeyer Building
Greenwich, CT 06830

Re:

Town of Greenwich/Board of Education / Contract #

Dear Mr. Watts:

The undersigned hereby certifies as follows:

- (1) I am a duly licensed insurance agent under the laws of the State of [insert State] and an authorized representative of all companies affording coverage under the Acord form submitted herewith;
- The Town of Greenwich has been endorsed as an additional insured under the general liability policy no. [insert policy number], issued by [insert company affording coverage] to [name of insured];
- (3) The general liability policy referenced in paragraph (2) above meets or exceeds the coverage in Commercial General Liability ISO form CG 00 01 10 01, including contractual liability;
- (4) The policies listed in the Acord form submitted to the Town of Greenwich in connection with the abovereferenced contract have been issued to the insured in the amounts stated and for the periods indicated in the Acord form; and
- (5) The Town of Greenwich shall be given thirty (30) days prior written notice of cancellation, lapse or restrictive amendment (except ten days notice of nonpayment) of the policies listed in the Acord form.

Sincerely,

Authorized Representative for all companies listed in the Acord form

<u>A</u> (CORD CI	ERTIFICATE (BILIT	Y INSURAN	CE				
PRODUCER				THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER, THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.					
					INSUREER	S AFFORDING COVERAGE			
INSL	RED			INSURER	A:				
				INSURER					
<u> </u>				INSURER					
				INSURER					
COV	ERAGES				<u></u>				
THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAME REQUIREMENT, TERM OF CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TE BEEN REDUCED BY PAID CLAIMS.					WHICH THIS CERTIFICAT	TE MAY BE ISSUED OR MAY PERTAIN, THE			
INS R	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFF	ECTIVE	POLICY EXPIRATION	LIMITS			
	GENERAL LIABILITY COMMERCIAL GENERAL LIABILITY					EACH OCCURENCE FIRE DAMAGE (Any one fire)			
	☐ CLAIMS MADE ☒ OCCUR					MED EXP (Any one person)			
						PERSONAL & ADV INJURY GENERAL AGGRREGATE			
	GENERAL AGGREGATE LIMIT APPLIES					PRODUCTS-COMP/OP AGG			
	☐ POLICY ☐ PROJECT ☐ LOC AUTOMOBILE LIABILITY					COMBINED SINGLE LIMIT			
	☐ ANY AUTO					(Ea accident)			
	ALL OWNED AUTOS					BODILY INJURY			
☐ SCHEDULED AUTOS HIRED AUTOS						(Per person) BODILY INJURY			
NON-OWNED AUTOS						(Per accident)			
						PROPERTY DAMAGE (Per accident)			
	GARAGE LIABILITY					AUTO ONLY-EA ACCIDENT			
	☐ ANY AUTO					OTHER THAN EA ACC AUTO ONLY: AGG			
	EXCESS LIABILITY					EACH OCCURRENCE			
□ OCCUR □ CLAIMS MADE					AGGREGATE				
☐ DEDUCTIBLE									
	☐ RETENTION \$								
	WORKERS COMPENSATION AND					E.L. EACH ACCIDENT			
						E.L. DISEASE-EA EMPLOYEE			
	Professional Liability					E.L. DISEASE – POLICY LIMIT			
DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/EXCLUSIONS ADDED BY ENDORSEMENT/SPECIAL PROVISIONS									
The Town of Greenwich/Board of Education, and Peter Gisolfi and Associates are listed as additional insured for contract no. CERTIFICATE HOLDER X ADDITIONAL INSURED; INSURER LETTER: CANCELLATION CANCELLATION									
						DIDED DOLIGIES DE SANGELLED DEFODE TUE			
Certificate Holder: Town of Greenwich				SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OF REPRESENTATIONS					
Board of Education				AUTHORIZ	ED REPRESETNATIVE				
29	290 Greenwich Avenue								
Gr	Greenwich, CT 06830								